



Dandot Cement Company Limited

30 Sher Shah Block, New Garden Town Lahore, Pakistan
Tel.: +92-042-35869827, 35911485 Fax +92-042-35831846
cfo@dandotcement.com

December 26, 2018.

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: **BOOK CLOSURE REQUIRED UNDER THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKE OVER LAWS) REGULATIONS 2017.**

Dear Sir,

1. This is with reference to the Public Announcement of Offer made by Pervez Ahmed Capital (Pvt.) Limited as Manager to the Offer on behalf of Calicom Industries (Pvt.) Limited (the "Acquirer") on 04.12.2018 to acquire up to **15,648,597** ordinary shares of Dandot Cement Company Limited (the "DCCL") (approximately 16.5% of the total issued ordinary shares) at Rs 12.59 per share in accordance with the Securities Act, 2015 ("Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") (Act and Regulations are collectively referred to as the "Takeover Laws").
2. In accordance with the applicable Takeover Laws, the Acquirer has made a firm intention to issue offer letters to the shareholders of DCCL, for the purpose of offering to purchase their respective ordinary shares on the date of book closure.
3. Therefore, in furtherance of the above and in accordance with the applicable Takeover Laws, **notice is hereby given that the Share Transfer Books of the DCCL will remain closed for a period of seven (7) days from 09.01.2019 to 15.01.2019 (both days inclusive).**
4. Transfers received in order at the office of DCCL's Share Registrar: Corplink (Pvt) limited, with its address at Wings Arcade, 1-K, Commercial, Model Town, Lahore. (the "Share Registrar") [PABX Nos. (042-35916714, 35916719)] on or before the close of business (5:00 p.m) on Tuesday 08.01.2019 will be considered in time to determine the eligibility to receive the offer letters for the public offer made by the Acquirer.
5. Members (Non-CDC) are requested to promptly notify change in their addresses, if any, to the Share Registrar of DCCL. All members holding their shares in book entry form in CDS are requested to please update their particulars with their participants/investor Account Services.



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Thanking you,

Yours truly,
For and on behalf of
Dandot Cement Company Limited

Muhammad Kamran
Company Secretary



Copy to:

- 1.) **Executive Director**, Public Offering and Regulated Persons Department, Securities Market Division, Securities and Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.
- 2.) **Pervez Ahmed Capital (Pvt.) Limited**, 20-K, Gulberg II, Lahore.
- 3.) **Head of Operations & CSS**, Central Depository Company of Pakistan Limited, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi.