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The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
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21 January 2019

SUBJECT: **DISCLOSURE OF MATERIAL INFORMATION**
Post Merger Increase of Paid Up Capital & Shareholding

Dear Sir,

This is further to our letters and disclosure of material information of December 18 and 26, 2018 regarding the sanctioning of the merger of GlaxoSmithKline OTC (Private) Limited with and into GlaxoSmithKline Consumer Healthcare Pakistan Limited by the High Court of Sindh, as already approved by shareholders.

We wish to inform you that as a result of the above, further shares were issued as per the approved swap ratio. Consequently, the Company's paid up capital has now increased from 95,550,183 ordinary shares of Rs. 10 each to 117,054,508 ordinary shares of Rs. 10 each. Please also be informed that the shareholding of our holding company GlaxoSmithKline Consumer Healthcare B.V. is now 100,423,259.

You are requested to disseminate the information to the members of the Exchange accordingly.

Yours sincerely,

Mashal Mohammad
Company Secretary