

FFL/HO/CS/

January 29, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad-44000
Pakistan

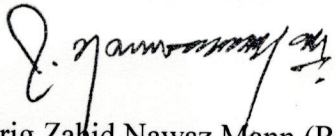
Dear Sirs,

Subject: Disclosure of Material Information by Fauji Foods Limited

Pursuant to Section 96 of the Securities Act, 2015 read with the Rule Book of the Pakistan Stock Exchange, we write to disclose that on January 29, 2019, the Board of Directors of Fauji Foods Limited (the "Company") authorized the Company to obtain sponsor support from Fauji Fertilizer Bin Qasim Limited ("FFBL") in the total amount not exceeding Rs. 3,000,000,000/- (Rupees Three Billion Only) through either, or a combination of, a subordinated shareholder loan or collateral support for a period not exceeding one (1) year (including, without limitation, by way of FFBL providing or arranging corporate guarantee, bank guarantee, standby letter of credit or cash deposit under lien) as security for working capital facilities extended or to be extended by financial institutions to the Company, or in any other form.

The disclosure mentioned above is enclosed herewith as Schedule.

Yours faithfully,



Brig Zahid Nawaz Mann (Retd)
Company Secretary

SCHEDULE

Disclosure Form
In terms of Sections 96 and 131 of the Securities Act, 2015

Name of the Company Fauji Foods Limited

Date of Report January 29, 2019

Contact Information Brig Zahid Nawaz Mann (Retd)
Company Secretary
Fauji Foods Limited
FFBL Complex, 103 A/B, Shahrah-e-Quaid-e-Azam,
Lahore.
Telephone: 92-42-99205942
Fax: 92-42-99205935
Email: secretary@faujifoods.com

Please mark the appropriate box below:

☒ **Disclosure of inside information by listed company in terms of Section 96.**

We write to disclose that on January 29, 2019, the Board of Directors of Fauji Foods Limited (the "Company") authorized the Company to obtain sponsor support from Fauji Fertilizer Bin Qasim Limited ("FFBL") in the total amount not exceeding Rs. 3,000,000,000/- (Rupees Three Billion Only) through either, or a combination of, a subordinated shareholder loan or collateral support for a period not exceeding one (1) year (including, without limitation, by way of FFBL providing or arranging corporate guarantee, bank guarantee, standby letter of credit or cash deposit under lien) as security for working capital facilities extended or to be extended by financial institutions to the Company, or in any other form.

☐ **Intimation of decision of the listed company to delay disclosure of inside information.**

NIL



fauji foods

- ☒ **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.**

NIL

- ☒ **Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Zahid Nawaz Mann (Retd)
Company Secretary