



fauji foods

FFL/HO/CS

February 06, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad-44000
Pakistan

Director, Market Supervision and Compliance
Department, Securities Market Division
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building, Jinnah
Avenue, Islamabad

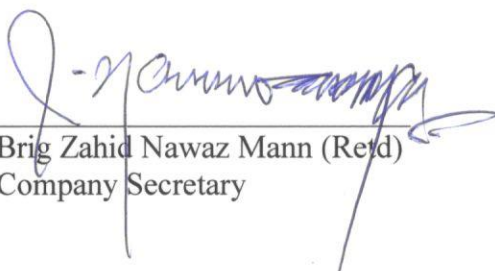
Dear Sirs,

Subject: Disclosure of Material Information by Fauji Foods Limited

Pursuant to Section 96 of the Securities Act, 2015 read with the Rule Book of the Pakistan Stock Exchange, we write to disclose that the Securities and Exchange Commission of Pakistan has granted Inner Mongolia Yili Industrial Group Co., Ltd. an extension of time of ninety (90) days, i.e., until April 29, 2019, for making the public offer in respect of the proposed acquisition of up to 51% voting shares of Fauji Foods Limited. The public announcement of intention was communicated to the Pakistan Stock Exchange on 31 July 2018 and published in the Business Recorder and Express on 2 August 2018.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours faithfully,


Brig Zahid Nawaz Mann (Retd)
Company Secretary



fauji foods

SCHEDULE

Disclosure Form

In terms of Sections 96 and 131 of the Securities Act, 2015

February 06, 2019

Name of the Company Fauji Foods Limited
Date of Report February 06, 2019
Contact Information Brig Zahid Nawaz Mann (Retd)
Company Secretary
Fauji Foods Limited
FFBL Complex, 103 A/B, Shahrah-e-Quaid-e-Azam,
Lahore.
Telephone: 92-42-99205935
Fax: 92-42-99205935
Email: secretary@faujifoods.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

We write to disclose that the Securities and Exchange Commission of Pakistan has granted Inner Mongolia Yili Industrial Group Co., Ltd. an extension of time of ninety (90) days, i.e., until April 29, 2019, for making the public offer in respect of the proposed acquisition of up to 51% voting shares of Fauji Foods Limited. The public announcement of intention was communicated to the Pakistan Stock Exchange on 31 July 2018 and published in the Business Recorder and Express on 2 August 2018.

Intimation of decision of the listed company to delay disclosure of inside information.

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.

NIL

Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Zahid Nawaz Mann (Retd)
Company Secretary