

The logo for Zeal Pak Cement Factory Ltd. features the word "ZEALPAK" in a bold, blue, sans-serif font. The letters are slightly shadowed, giving it a 3D appearance. The logo is positioned to the right of a vertical blue line and above a horizontal blue line that extends across the top of the page.

ZEAL'PAK

Cement Factory Ltd.

4th floor Panorama Center, Building No. 2, Doctors Plaza,
Raja Ghazanfar Ali Khan Road, Saddar, Karachi.
Tel:35660501-4, Fax:35660503
Email:zpcfl@yahoo.com Web:www.zealpak.com.pk

HO/ZP/60-AGM/19

Date: April 3, 2019

THE GENERAL MANAGER,
Pakistan Stock Exchange Ltd.,
Stock Exchange Road,
KARACHI.

SUB: APPROVAL OF DATE & TIME FOR HOLDING ANNUAL GENERAL MEETING FOR THE YEAR ENDED 30TH JUNE 2016.

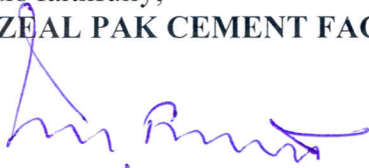
Dear Sir,

We intend to hold the Annual General Meeting on Tuesday the 30th April, 2019 at 12:00 Noon at 220 E.I. Lines, Daud Pota Road, Lucky Star, Saddar – Karachi.

You are requested to kindly convey your approval to the date and time for holding the Annual General Meeting of shareholders of the company. Copy of approval letter from SECP vide No. EMD/233/388/2002-474 dt: March 22, 2019 is attached.

Thanking You,

Yours faithfully,
for **ZEAL PAK CEMENT FACTORY LTD.,**

A handwritten signature in blue ink, appearing to read "M. Asghar Khan", is written over the typed name of the Company Secretary.

(M. ASGHAR KHAN)
Company Secretary



Say No to Corruption

Corporate Supervision Department
Company Law Division

SECP

No. EMD/233/388/2002

474

March 22, 2019

Company Secretary
Zeal Pak Cement Factory Limited
4th Floor, Panorama Center,
Building No. 2, Raja Ghazanfar Ali Khan Road,
Saddar, Karachi.

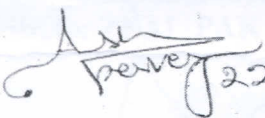
Subject: Direction under section under section 147 of the Companies Act 2017 for holding of overdue Annual General Meetings of the Company for the year 2016

Please refer to the application dated March 15, 2019 received from Zeal Pak Cement Factory Limited (the "Company") in terms whereof the Company has sought direction of the Commission under the provisions of section 147 of the Companies Act, 2017 (the "Act") for holding of its overdue Annual General Meeting ("AGM") for the year ended June 30, 2016 latest by April 30, 2019.

2. In connection with this, I am pleased to inform that based on the application, the competent authority has directed you in terms of section 147 of the Act, to convene and hold the overdue AGM of the Company for the year ended June 30, 2016 latest by April 30, 2019 and to lay therein the annual audited financial statements for the respective year then ended for consideration by the shareholders. The Company has been further directed to submit within fifteen days of the date of the meetings so held, a compliance report along with attested copies of the minutes of the said meetings.

3. The above direction may not be construed to be an approval or an endorsement for delay in holding the AGMs and has been given *without prejudice* to the consequences of the default committed by the Company and its management in complying with the provisions of sections 132 and 223 of the Act. Please note that it is the responsibility of the Company's board to comply with all the legal requirements regarding holding of AGM including but not limited to publishing and circulation of notice and annual audited accounts not later than twenty one days before the date of the AGM.

4. Furthermore, this direction has been issued to the Company to undo the continuing default and comply with the applicable legal provisions and it does not contain any endorsement in respect of the reasons cited by the Company for delay in holding the AGM:


22/3/19

Malik Asim Pervez
Additional Joint Director (CSD)

SECURITIES AND EXCHANGE
COMMISSION OF PAKISTAN
NIC Building, 63 Jinnah Avenue,
Islamabad, Pakistan

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