



Lahore
April 29, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad-44000
Pakistan

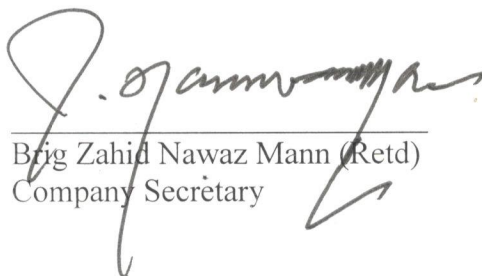
Dear Sirs,

Subject: Disclosure of Material Information by Fauji Foods Limited (FFL)

Pursuant to Section 96 of the Securities Act, 2015 read with the Rule Book of the Pakistan Stock Exchange, we write to disclose that through its letter dated April 29, 2019, Citibank, as the Manager to the Offer for Inner Mongolia Yili Industrial Group Co., Ltd. ("Acquirer"), has informed us that the Acquirer is withdrawing its intention to acquire up to 51.00% shares and/or control of FFL, as the Acquirer and the Sellers are currently unable to reach an agreement on the proposed sale and transfer of shares and as the time period to make the Offer has lapsed.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours faithfully,


Brig Zahid Nawaz Mann (Retd)
Company Secretary



fauji foods
SCHEDULE

Disclosure Form
In terms of Sections 96 and 131 of the Securities Act, 2015

Lahore
April 29, 2019

Name of the Company Fauji Foods Limited

Date of Report April 29, 2019

Contact Information Brig Zahid Nawaz Mann (Retd)
Company Secretary
FFBL Complex, 103 A/B, Shahrah-e-Quaid-e-Azam,
Lahore.
Telephone: 92-42-99205935
Fax: 92-42-99205935
Email: secretary@faujifoods.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

We write to disclose that through its letter dated April 29, 2019, Citibank, as the Manager to the Offer for Inner Mongolia Yili Industrial Group Co., Ltd. ("Acquirer"), has informed us that the Acquirer is withdrawing its intention to acquire up to 51.00% shares and/or control of Fauji Foods Limited, as the Acquirer and the Sellers are currently unable to reach an agreement on the proposed sale and transfer of shares and as the time period to make the Offer has lapsed.

Intimation of decision of the listed company to delay disclosure of inside information.

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.

NIL

Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Zahid Nawaz Mann (Retd)
Company Secretary