

Ref: IIL/19-20/____

April 17, 2020

**The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi**

Sub: Credit of Right Shares into CDS accounts / Sub accounts

Dear Sir,

We are pleased to inform the Pakistan Stock Exchange (PSX) that the shares in respect of Right Issue of the Company have been credited on April 16, 2020 into respective CDS accounts / Sub accounts of the Shareholders maintained with Central Depository Company of Pakistan (CDC).

The copy of confirmation letter from CDC is enclosed herewith for your ready reference.


Share certificates of those shareholders, who opt to subscribe the shares in physical form are in process and will be ready for delivery from April 27, 2020 and may be collected personally or through an authorized representative in exchange for paid letter of rights from Company's share registrar, M/s. THK Associates (Private) Limited, during office working hours. Shareholders who desire to receive their certificates by post may send their requests along with paid letter of rights, upon receipt of which the shares certificates will be dispatched by registered post or through courier services.

In pursuance of clause 5.6.4(b) of the Listing Regulations of PSX, the enclosed notice is being send to the Exchange prior to publication in newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Regards,

For Ismail Industries Limited



**Ghulam Farooq
Company Secretary**

Encl: As above



April 17, 2020

OPS/CA/RI/08

Mr. Ghulam Farooq
Company Secretary
Ismail Industries Limited
17, Banglore Town,
Main Shahrah-e-Faisal,
Karachi.

Dear Sir,

Credit of Right Shares into CDS - Ismail Industries Limited

This is with reference to your confirmation letter regarding captioned subject. We write to confirm that **2,551,777** shares of “**Ismail Industries Limited**” have been credited into respective accounts in the Central Depository System at end of day of **April 16, 2020**.

We shall be pleased to provide you with any other information / clarification should you so require.

Regards,

-Sd-
Shoaib Aziz
Assistant Manager Operations &
Customer Support Services

-Sd-
Azam Fwad Siddiqui
Deputy Manager Operations &
Customer Support Services

C.C. Mr. Asghar Abbas
General Manager
THK Associates (Pvt) Limited
1st Floor, 40-C, Block-6,
P.E.C.H.S,
Karachi – 75400.

**CREDIT OF SUBSCRIBED RIGHT SHARES INTO CDS REGARDING 4% RIGHT ISSUE
AND DELIVERY OF PHYSICAL RIGHT SHARE CERTIFICATES**

Shareholders of Ismail Industries Limited (the "Company") are hereby notified that subscribed right shares in respect of 4% Right Issue have been credited on April 16, 2020 into their respective accounts maintained with the Central Depository Company of Pakistan Limited and they may contact with their concerned Brokers / IAS / CDS participants in this regard.

Share Certificates of those shareholders , who opted for physical shares are in process and will be ready for delivery from April 27, 2020 and may be collected personally or through an authorized representative or by post from Company Share Registrar, M/s. THK Associates (Private) Limited, 1st Floor, 40-C - Block-6, P.E.C.H.S. Karachi by surrendering their original paid right letters.

By Order of the Board

Ghulam Farooq
Company Secretary

Karachi: April __, 2020