

10 September 2020

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir

Subject: **Disclosure under Section 110(1) of the Securities Act, 2015**

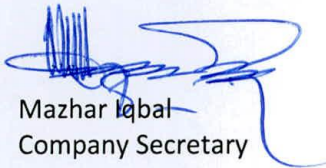
Please be informed that in pursuance of Section 110(1) of the Securities Act, 2015, Ms. Saima Shahbaz Malik and Mr. Shahzain Malik (deemed to be persons acting in concert) have notified Pakistan Oxygen Limited ("**Company**") on September 10, 2020, that each of them acquired on September 8, 2020, 3,124,833 and 3,124,832 voting shares @ Rs 155.95 per share (CDC electronic shares), respectively of the Company through NDM.

On account of this transaction, the combined shareholding of Ms. Saima Shahbaz Malik and Mr. Shahzain Malik (deemed to be persons acting in concert) is 6,249,665 voting shares, which represents 16% of the total issued share capital of the Company as their previous holding in the Company was nil shares.

Copy of the notification as prescribed on Schedule III of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, on the subject from the above said acquirers is enclosed.

Yours truly

For and on behalf of Pakistan Oxygen Limited



Mazhar Iqbal  
Company Secretary

Copy for information to:

The Executive Director / HOD  
Market Supervision and Risk Department-Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, 63-Jinnah Avenue, Blue Area  
Islamabad

**SCHEDULE III**

**Disclosure under Section 110(1) of the Securities Act, 2015  
[Regulation 4(2)]**

Date: September 10th, 2020

- (i) **The Managing Director, Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi
- (ii) **The Chief Executive, Pakistan Oxygen Limited**  
Pakistan Oxygen Limited  
P.O Box 4845, Dockyard Road, West Wharf,  
Karachi – 74000, Pakistan
- (iii) **Securities and Exchange Commission of Pakistan**  
NIC Building, 63 Jinnah Avenue, Blue Area  
Islamabad

**Subject: Disclosure Pursuant to Section 110(1) of Securities Act, 2015**

**Part-A**

It is notified pursuant to Section 110 of Securities Act, 2015 that we, Ms. Saima Shahbaz Malik and Mr. Shahzain Malik, have each acquired on September 8<sup>th</sup>, 2020, **3,124,833** and **3,124,832** voting shares, respectively of Pakistan Oxygen Limited (the "Company"), at the rate of Rs. 155.95 per share and Rs. 155.95 per share, respectively.

On account of this acquisition our total shareholding in the Company is **6,249,665** shares which represents 16.00% of the total issued voting shares of the Company, as our previous holding in the Company was nil shares.

**Part-B**

**Particular of the Acquirer(s)**

3. **If the acquirer(s) is a fund/company etc.**
- (i) **Name and Registered Address of the acquirer.**
  - (ii) **CUIN or in case of a foreign company its registration number.**
  - (iii) **Date of incorporation.**
  - (iv) **Jurisdiction of incorporation.**
  - (v) **The authorized and issued share capital.**
  - (vi) **Names and addresses of sponsors or persons having control over the acquirer.**
  - (vii) **Names and addresses of board of directors of acquirer(s).**
4. **If the acquirer(s) is an individual**
- (i) **Name(s) and address(es) of each acquirer.**  
  
Ms. Saima Shahbaz Malik  
35 Khayaban-e-Jabal, DHA Phase 5, Karachi, Pakistan

Mr. Shahzain Malik  
35 Khayaban-e-Jabal, DHA Phase 5, Karachi, Pakistan

(ii) CNIC number(s) or Passport or NICOP number.

Ms. Saima Shahbaz Malik [42301-6859787-0]

Mr. Shahzain Malik [42301-6121262-7]

**Part-C**

**Particulars of persons acting in concert (vide Section 108(d) of the Act)**

(i) In case of fund/company, all details at para 3.

(ii) In case of individual, all details at para 4.

Ms. Saima Shahbaz Malik CNIC: 42301-6859787-0]  
35 Khayaban-e-Jabal, DHA Phase 5, Karachi, Pakistan

Mr. Shahzain Malik [CNIC: 42301-6121262-7]  
35 Khayaban-e-Jabal, DHA Phase 5, Karachi, Pakistan

(iii) Number of shares held by the person acting in concert.


6,249,665

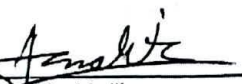
**Part-D**

**Detail, if acquirer / person acting in concert has representation on the board of directors of the target company**

(i) Name(s) and address(es) of nominee directors, who represents the acquirer/person acting in concert along with their CNIC number(s) or Passport or NICOP number.

N/a

Signature   
Name: Saima Shahbaz Malik  
Date: September 10th, 2020

Signature   
Name: Shahzain Malik  
Date: September 10th, 2020