



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.
UAN: (92 - 42) 111 113 333, Tel: (92 - 42) 36360154, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

DG-PSE-91

September 17, 2020

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

PUCARS / TCS

SUB: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2020.

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on September 17, 2020 (Thursday), at 11:00 a.m. at Lahore, recommended the followings: -

- i) CASH DIVIDEND**
NIL
- ii) BONUS SHARES**
NIL
- iii) RIGHT SHARES**
NIL
- iv) ANY OTHER ENTITLEMENT**
NIL
- v) ANY OTHER PRICE-SENSITIVE INFORMATION**

The Board of Directors has recommended the followings subject to the approval of the shareholders under Section 199, of the Companies Act, 2017 for approval of the Shareholders.

Renewal of working capital loan of Rs.1 Billion extended to Nishat Hotels and Properties Limited, at the mark-up rate of 1 Month KIBOR plus 100 bps for a period of one year starting from the date of approval by the shareholders.

Factory Sites:

Khofil Sattal, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 42) 36360153, Fax: (92 - 64) 2585010
Khalpur, Tehsil. Kallar Kahar. Distt. Chakwal - Pakistan. Tel: (92 - 42) 36360152 Fax: (92 - 543) 650231



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(2)

THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The un-consolidated profit and loss account of the Company are as follows: -

| | June 30, 2020 | June 30, 2019 |
|--|----------------------|------------------|
| | (Rupees in thousand) | |
| Sales | 38,033,124 | 40,516,525 |
| Cost of sales | (36,447,218) | (35,154,086) |
| Gross profit | 1,585,906 | 5,362,439 |
| Administrative expenses | (658,874) | (628,517) |
| Selling and distribution expenses | (1,783,422) | (1,305,695) |
| Net impairment losses on financial assets | (146,447) | (22,343) |
| Other expenses | (529,640) | (538,207) |
| Other income | 2,429,575 | 2,427,266 |
| Finance cost | (4,653,286) | (3,304,102) |
| (Loss)/profit before taxation | (3,756,188) | 1,990,841 |
| Taxation | 1,597,527 | (381,082) |
| (Loss)/profit for the year | (2,158,661) | 1,609,759 |
| | Rupees | Rupees |
| (Loss)/earnings per share - basic and diluted | (4.93) | 3.67 |

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The consolidated profit and loss account of the Company are as follows: -

June 30, 2020 June 30, 2019

(Rupees in thousand)

| | | |
|--|--------------------|------------------|
| Sales | 41,592,685 | 43,627,007 |
| Cost of sales | (39,626,910) | (37,952,807) |
| Gross profit | 1,965,776 | 5,674,200 |
| Administrative expenses | (741,877) | (711,122) |
| Selling and distribution expenses | (1,786,905) | (1,330,984) |
| Net impairment losses on financial assets | (158,730) | (22,343) |
| Changes in fair value of biological assets | 305,256 | 335,739 |
| Other expenses | (710,899) | (530,452) |
| Other income | 2,433,728 | 2,474,759 |
| Finance cost | (5,111,350) | (3,609,744) |
| (Loss)/profit before taxation | (3,805,001) | 2,280,053 |
| Taxation | 1,575,816 | (415,170) |
| (Loss)/profit for the year | (2,229,185) | 1,864,883 |
| (Loss)/profit is attributable to: | | |
| Equity holders of the parent company | (2,210,610) | 1,823,373 |
| Non-controlling interests | (18,575) | 41,510 |
| | (2,229,185) | 1,864,883 |
| (Loss)/earnings per share - basic | | |
| and diluted in Rupees | (5.05) | 4.16 |

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ANNUAL GENERAL MEETING:-

The Annual General Meeting of the Company will be held on October 28, 2020 (Wednesday) at 11:30 A.M. at The Nishat Hotel, (Emporium Mall) Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore.

The notice of Annual General Meeting of the Members will be sent separately in due course of time.

BOOK CLOSURE NOTICE:-

The Ordinary Shares Transfer Books of the Company will remain closed from 21-10-2020 to 28-10-2020 (both days inclusive) for attending and voting at Annual General Meeting. Physical transfers/ CDS Transactions IDs received in order in all respects up to 1:00 p.m. on 20-10-2020 at the office of Share Registrar, THK Associates (Pvt) Limited, 1st Floor, 40-C, Block-6, PECHS, Karachi, shall be considered in time for attending of meeting.

The Annual Report for the year ended June 30, 2020 of the Company will be transmitted through PUCARS in due course of time but at least 21 days before holding of Annual General Meeting.

Disclosure form in terms of Section 96 of the Securities Act 2015, is attached for information and circulation amongst the TRE certificate holders of the Exchange.

Thanking you,

Yours truly,


KHALID MAHMOOD CHOHAN
(COMPANY SECRETARY)

Copy To:

The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. (051) 9100440/TCS

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DISCLOSURE FORM

INTERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

| | | |
|---------------------------------|---|---|
| Name of the Company | : | D. G. Khan Cement Company Limited |
| Date of Report | : | September 17, 2020 |
| Date of earliest event Reported | : | N/A |
| Address of Registered Office | : | Nishat House, 53-A, Lawrence Road, Lahore. |
| Contact Information | : | Company Secretary, Nishat House, 53-A Lawrence Road, Lahore. |

Disclosure of inside information by listed company in terms of Section 96 of the Securities Act, 2015.

The Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on September 17, 2020 (Thursday), at 11:00 a.m. at Nishat House 53-A, Lawrence Road, Lahore, recommended the followings: -

ANY OTHER PRICE-SENSITIVE INFORMATION

The Board of Directors has recommended the followings subject to the approval of the shareholders under Section 199, of the Companies Act, 2017 for approval of the Shareholders.

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Continued on Page 2

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Signature

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

September 17, 2020


Khalid Mahmood Chohan
Company Secretary

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