

Ref #ComSec/PSX/107/2020
November 13, 2020

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6 of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following:

We wish to inform you that, the Board of Directors of Samba Bank Limited ("**Bank**") have approved the issuance of Additional Tier 2 Capital Term Finance Certificates of up to PKR 5,000 million (the "**TFC**" or "**TFC Issue**") as an instrument of redeemable capital under Section 66(1) of the Companies Act, 2017 and as outlined by the State Bank of Pakistan ("**SBP**") under BRPD Circular No. 6 dated August 15, 2013 (as amended from time to time) read with all relevant rules, regulations, circulars and approvals of SBP subject to completion of all necessary formalities and obtaining of all requisite approvals. The fund so raised via the TFC will be utilized in business operations as permitted by Memorandum & Articles of Association of the Bank. The TFC will contribute towards the Bank's Tier 2 Capital for complying with the Capital Adequacy Ratio requirements prescribed by SBP.

You may please inform the TRE Certificate holders accordingly.

Yours faithfully,



Syed Zia-ul-Hussain Shamsi
Company Secretary

cc:

Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad.

Samba Bank Limited

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