



**Date: December 04, 2020**

Ms. Asmaa Saleem Malik  
Deputy General Manager  
Listing Department  
Pakistan Stock Exchange Limited

Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 5,200 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (xiii-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period 1 July 2020 - 31 December 2020

Payment Date	13 August 2020	Payment Date	16 November 2020
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	85,417,337/-	Profit Payment (net of taxes)	74,866,323/-
Principal Redemption	-	Principal Redemption	520,000,000/-
<b>Total Payment (Profit + Principal)</b>	<b>85,417,337/-</b>	<b>Total Payment (Profit + Principal)</b>	<b>594,866,323/-</b>

*All values in PKR*

For **Dawood Hercules Corporation Limited**

**Mohammad Shamoon Chaudry**  
Chief Financial Officer

**Inam ur Rahman**  
Chief Executive Officer

Copy to:

JS Bank Limited (Trustee to the Sukuk Issue)



**Date: December 04, 2020**

Ms. Asmaa Saleem Malik  
Deputy General Manager  
Listing Department  
Pakistan Stock Exchange Limited

Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 6,000 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (xiii-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period 1 July 2020 - 31 December 2020

<b>Payment Date</b>	<b>1 September 2020</b>	<b>Payment Date</b>	<b>1 December 2020</b>
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	110,702,466/-	Profit Payment (net of taxes)	85,968,822/-
Principal Redemption	600,000,000/-	Principal Redemption	-
<b>Total Payment (Profit + Principal)</b>	<b>710,702,466/-</b>	<b>Total Payment (Profit + Principal)</b>	<b>85,968,822/-</b>

*All values in PKR*

For **Dawood Hercules Corporation Limited**

**Mohammad Shamoon Chaudry**  
Chief Financial Officer

**Inam ur Rahman**  
Chief Executive Officer

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