



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.
UAN: (92 - 42) 111 113 333, Tel: (92 - 42) 36360154, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

SECY/STOCKEXC/149

27 January, 2021

Mr. Hafiz Maqsood Munshi,
Manager,
Companies & Securities Compliance - RAD,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Off: I.I. Chundrigar Road,
Karachi.

Subject: Enquiry on News Published in Print/Electronic Media

Dear Sir:

This is with reference to your letter dated 25 January, 2021 bearing reference No. PSX/Gen-141 on the captioned subject wherein you have advised us to immediately confirm or deny the information posted on the website of *Mettis Global News* relating to expansion of production capacity of the company.

In this connection, we wish to submit that we have already informed to your Exchange that the Board has allowed the Company to obtain applicable regulatory permissions from Government authorities for setting up brown field cement production line No. 3 at its site Khofli Sattai Dera Ghazi Khan. A copy of the notification No. SECY/STOCK/66 dated February 20, 2018 is attached for your ready reference.

We assure you that the Company is fully cognizant of the requirements with regard to dissemination of material information which are applicable on the Company and if and when there will be any further material information on this matter, the same will be disseminated strictly in accordance with the applicable requirements of the Securities Act, 2015 and Rule Book of Pakistan Stock Exchange Limited.

Yours faithfully,


Khalid Mahmood Chohan
Company Secretary

Copy to:
The Acting Chief Regulatory Officer-PSX

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 42) 36360153, Fax: (92 - 64) 2585010
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. Tel: (92 - 42) 36360152 Fax: (92 - 543) 650231



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SECY/STOCKEXC/66

February 20, 2018

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road,
Karachi.

PUCARS / TCS

**SUB: FINANCIAL RESULTS FOR THE HALF YEAR
ENDED DECEMBER 31, 2017 (UN-AUDITED)**

Dear Sir,

We have to inform you that the Board of Directors of **D. G. Khan Cement Company Limited** in their meeting held on Tuesday the 20th of February, 2018, at 11:00 am at Nishat House, 53-A, Lawrence Road, Lahore, recommended the following: -

- i) **CASH DIVIDEND**
NIL
- ii) **BONUS SHARES**
NIL
- iii) **RIGHT SHARES**
NIL
- iv) **ANY OTHER ENTITLEMENT**
NIL
- v) **ANY OTHER PRICE-SENSITIVE INFORMATION**

1. The Board of Directors of the Company in its meeting held today at Lahore has decided as follows, subject to approval of shareholders:
 - (a) To invest upto PKR 850 Million in Hyundai Nishat Motor (Pvt) Limited (HNMPL) for subscription, at par, of fully paid 85,000,000 ordinary shares of PKR 10 each of HNMPL;
 - (b) To arrange continuing Guarantee/Stand by Letter(s) of Credit (SBLC) for an amount of up to PKR 1 Billion for a period of 7.5 years starting from the date of issue of guarantee/SBLC in favor of financial institutions/lenders of HNMPL to secure financial assistance to be extended to HNMPL.
2. The Board of Directors also decided to enter into agreements with joint venture partners/associates/others with regard to equity participation in HNMPL and related matters.

Contd.P/2

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(2)

3. The Board also reviewed the progress on production line no. 3 at existing D. G. Khan Khofli Sattal site and decided to continue to obtain applicable regulatory permissions from Government authorities for setting up brown field cement production line.

The *Separate* profit and loss account of the Company are as follows: -

	2017		2016	
	July to December (Rupees in thousand)	October to December (Rupees in thousand)	July to December (Rupees in thousand)	October to December (Rupees in thousand)
Sales	15,763,670	8,236,221	14,687,163	8,088,044
Cost of sales	(10,513,750)	(5,641,518)	(8,347,598)	(4,659,547)
Gross Profit	5,249,920	2,594,703	6,339,565	3,428,497
Administrative Expenses	(295,919)	(146,480)	(261,323)	(135,387)
Selling and Distribution Expenses	(460,165)	(227,414)	(504,705)	(250,206)
Other Expenses	(469,528)	(273,254)	(506,377)	(297,874)
Other Income	1,192,845	707,543	1,175,841	658,601
Finance Cost	(192,644)	(103,953)	(163,113)	(89,300)
Profit Before Taxation	5,024,509	2,551,145	6,079,888	3,314,331
Taxation	(1,290,654)	(1,654,718)	(1,574,207)	(716,207)
Profit after Taxation	3,733,855	896,427	4,505,681	2,598,124
Earning Per Share (basic & diluted) Rupees	8.52	2.05	10.28	5.93

Contd.P/3

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The *Consolidated* profit and loss account of the Company are as follows: -

	2017		2016	
	July to December	October to December	July to December	October to December
	(Rupees in thousand)		(Rupees in thousand)	
Sales	17,018,205	8,907,813	15,746,216	8,629,122
Cost of sales	(11,757,266)	(6,339,032)	(9,280,147)	(5,112,378)
Gross profit	5,260,939	2,568,781	6,466,069	3,516,744
Administrative expenses	(332,807)	(164,727)	(287,869)	(148,832)
Selling and distribution expenses	(470,210)	(232,486)	(513,567)	(256,019)
Other operating expenses	(595,130)	(313,803)	(638,611)	(341,047)
Other income	1,156,260	664,505	1,151,994	708,255
	5,019,052	2,522,270	6,178,016	3,479,101
Finance cost	(212,616)	(116,117)	(180,066)	(95,229)
Profit before taxation	4,806,436	2,406,153	5,997,950	3,383,872
Taxation	(1,340,289)	(1,673,324)	(1,607,759)	(721,656)
Profit after taxation	3,466,147	732,829	4,390,191	2,662,216
Attributable to :				
Equity holders of the parent	3,563,262	783,280	4,424,636	2,650,599
Non-controlling interest	(97,115)	(50,451)	(34,445)	11,617
	3,466,147	732,829	4,390,191	2,662,216
Earnings per share (basic and diluted)	7.91	1.67	10.02	6.08

Contd.P/4

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(4)

BOOK CLOSURE NOTICE:-

The Ordinary Shares Transfer Books of the Company will remain closed from 23-03-2018 to 29-03-2018 (both days inclusive) for attending and voting at Extra Ordinary General Meeting. Physical transfers/ CDS Transactions IDs received in order in all respect upto 1:00 p.m. on 22-03-2018 at Share Registrar, THK Associates (Pvt) Limited, Karachi Office, 1st Floor, 40-C, Block-6, PECHS, Karachi, Lahore Office, THK Associates (Pvt) Ltd. DYL Motorcycles Ltd. Office, 147-Q Block, Behind Emporium Mall, Johar Town, Lahore, will be considered in time for attending of meeting.

EXTRA ORDINARY GENERAL MEETING:-

The Extra Ordinary General Meeting of the Company will be held on March 29, 2018 (Thursday) at 11:00 A.M. at The Nishat Hotel (Emporium Mall), Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore. The notice of Extra Ordinary General Meeting of the Shareholders will be sent separately in due course of time.

We will be sending you the requisite copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Disclosure form in terms of Section 96 of the Securities Act 2015, is attached for information and circulation amongst the TRE certificate holders of the Exchange.

Thanking you,

Yours truly,


KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

Copy to: -

The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. (051) 9100440/TCS

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DISCLOSURE FORM

INTERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company : D. G. Khan Cement Company Limited
Date of Report : February 20, 2018
Date of earliest event Reported : N/A
Address of Registered Office : Nishat House, 53-A, Lawrence Road, Lahore.
Contact Information : Company Secretary, Nishat House, 53-A
Lawrence Road, Lahore.

Disclosure of inside information by listed company in terms of Section 96 of the Securities Act, 2015.

The Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on February 20, 2018 (Tuesday), at 11:00 a.m. at Nishat House 53-A, Lawrence Road, Lahore, recommended the followings: -

ANY OTHER PRICE-SENSITIVE INFORMATION

1. The Board of Directors of the Company in its meeting held today at Lahore has decided as follows, subject to approval of shareholders:
 - (a) To invest upto PKR 850 Million in Hyundai Nishat Motor (Pvt) Limited (HNMPL) for subscription, at par, of fully paid 85,000,000 ordinary shares of PKR 10 each of HNMPL;
 - (b) To arrange continuing Guarantee/Stand by Letter(s) of Credit (SBLC) for an amount of up to PKR 1.0 Billion for a period of 7.5 years starting from the date of issue of guarantee/SBLC in favor of financial institutions/lenders of HNMPL to secure financial assistance to be extended to HNMPL.
2. The Board of Directors also decided to enter into agreements with joint venture partners/associates/others with regard to equity participation in HNMPL and related matters.
3. The Board also reviewed the progress on production line no. 3 at existing D. G. Khan Khofli Sattai site and decided to continue to obtain applicable regulatory permissions from Government authorities for setting up brown field cement production line.

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THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

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(4)

Signature

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

February 20, 2018


Khalid Mahmood Chohan
Company Secretary

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