

CS - 018/ PSX /2021  
January 28, 2021

FORM 25

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir,

**Material Information**

**In-principle Interest by Fauji Foundation to acquire majority stake in Silkbank Limited**

We would like to inform you that M/s. Fauji Foundation ("FF") have expressed an interest in acquiring the majority stake in Silkbank Limited ("Silkbank").

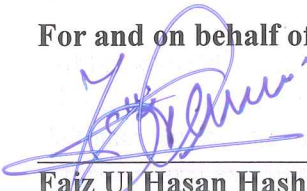
As part of the process, Silkbank has been requested to allow FF to conduct due diligence of Silkbank and in this regard FF intends to apply to the State Bank of Pakistan for the requisite approval of the same.

Silkbank hereby notifies the Pakistan Stock Exchange that the Board of Directors of Silkbank Limited in its meeting held on January 28, 2021, has subject to the approval of the State Bank of Pakistan, given its in-principle approval to allow Fauji Foundation to conduct the required due diligence and evaluate the information that will be provided by Silkbank in this regard.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

**For and on behalf of Silkbank**



**Faiz Ul Hasan Hashmi**  
Company Secretary

**Copy to:**

**Director / HOD**

Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue Blue Area.  
Islamabad.

**Silkbank Limited**

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