

Panther Tyres Limited

Results of the book building held on 27th & 28th January, 2021.

- Floor Price: PKR 47.00 per share
- Strike Price: PKR 65.80 per share
- Issue Price: PKR 65.80 per share
- Price Band: (40% above the Floor Price): PKR 65.80 per share

Note

Since this issue is being made through 100% book building with 25% allocation to retail investors, therefore, underwriting of the retail portion is not required. In case the issue remains unsubscribed, the unsubscribed shares shall be allotted to the successful bidders on a pro rata basis. The successful bidders have already given undertakings to subscribe to such unsubscribed shares on a pro rata basis.

Category wise breakup of Successful Bidders

S. No	Category	No of Bidders	No. of shares Provisionally Allocated
1	Commercial Banks	4	3,781,150
2	Development Financial Institutions	-	-
3	Mutual Funds	46	10,185,987
4	Insurance Companies	5	4,124,444
5	Investment Banks	-	-
6	Employees Provident/Pension Funds	17	316,872
7	Leasing Companies	-	-
8	Modarabas	1	64,590
9	Securities Brokers	21	8,482,165
10	Foreign Institutional Investors	-	-
11	Other Institutional Investors	10	3,219,275
	Total Institutional Investors	104	30,174,483
	Individual Investors		
12	Foreign	-	-
13	Local	228	9,825,517
	Total Individual Investors	228	9,825,517
	Grand Total	332	40,000,000

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