

12-February-2021

FORM - 7

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road, Karachi.

Contact: 021-32439618; 021-35274381  
Fax: 021-111-573-329

Subject: **Announcement-Financial Results for Half Year ended on December 31, 2020**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Friday 12<sup>th</sup> February 2021 at 11:00 AM at 325 GIII M.A. Johar Town Lahore recommended the following;

I. BONUS SHARES	NIL
II. RIGHT SHARES	NIL
III. ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
IV. ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the company both separate and consolidated are attached herewith.

You may inform the same to TREC holders of your exchange.

Yours' faithfully,

  


**Rabia Sharif**

**Company Secretary**

Copy To: The Executive Director,  
Corporate Supervision Department,  
Securities and Exchange Commission of Pakistan

**ROSHAN PACKAGES LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE SIX MONTHS PERIOD ENDED 31 DECEMBER 2020**

	Six months period ended (Un-audited)		Three months period ended (Un-audited)	
	2020	2019	2020	2019
	Rupees	Rupees	Rupees	Rupees
Revenue from contracts with customers	3,985,896,921	2,917,992,571	2,054,571,873	1,689,484,043
Less: Sales tax	(544,985,692)	(406,813,042)	(271,596,814)	(235,217,874)
<b>Net revenue</b>	<b>3,440,911,229</b>	<b>2,511,179,529</b>	<b>1,782,975,059</b>	<b>1,454,266,169</b>
Cost of revenue	(3,013,291,906)	(2,263,336,851)	(1,563,366,173)	(1,297,506,218)
<b>Gross profit</b>	<b>427,619,323</b>	<b>247,842,678</b>	<b>219,608,886</b>	<b>156,759,951</b>
Administrative expenses	(98,310,980)	(61,912,954)	(57,093,477)	(29,898,965)
Selling and distribution expenses	(95,559,951)	(73,875,798)	(54,120,993)	(33,526,033)
Other operating expenses	(22,136,389)	(5,986,590)	(8,890,471)	(5,986,590)
	(216,007,320)	(141,775,342)	(120,104,941)	(69,411,588)
<b>Operating profit</b>	<b>211,612,003</b>	<b>106,067,336</b>	<b>99,503,945</b>	<b>87,348,363</b>
Other income	48,299,634	102,392,852	23,685,231	44,732,749
Finance cost	(57,661,174)	(126,416,068)	(28,331,443)	(65,749,425)
<b>Profit before taxation</b>	<b>202,250,463</b>	<b>82,044,120</b>	<b>94,857,733</b>	<b>66,331,687</b>
Taxation	(48,288,249)	91,834,053	(26,440,779)	87,423,724
<b>Profit for the period</b>	<b>153,962,214</b>	<b>173,878,173</b>	<b>68,416,954</b>	<b>153,755,411</b>
Earnings per share - Basic and diluted	1.09	1.23	0.48	1.08



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	2020	2019	2020	2019
	Rupees	Rupees	Rupees	Rupees
Revenue from contracts with customers	3,985,896,921	2,917,992,571	2,054,571,873	1,689,484,043
Less: Sales tax	(544,985,692)	(406,813,042)	(271,596,814)	(235,217,874)
<b>Net revenue</b>	<b>3,440,911,229</b>	<b>2,511,179,529</b>	<b>1,782,975,059</b>	<b>1,454,266,169</b>
Cost of revenue	(3,013,291,906)	(2,263,336,851)	(1,563,366,173)	(1,297,506,218)
<b>Gross profit</b>	<b>427,619,323</b>	<b>247,842,678</b>	<b>219,608,886</b>	<b>156,759,951</b>
Administrative expenses	(104,945,428)	(62,527,989)	(58,470,997)	(29,898,965)
Selling and distribution expenses	(95,559,951)	(73,875,798)	(54,120,993)	(33,526,033)
Other operating expenses	(22,136,389)	(5,986,590)	(8,890,471)	(5,986,590)
	(222,641,768)	(142,390,377)	(121,482,461)	(69,411,588)
<b>Operating profit</b>	<b>204,977,555</b>	<b>105,452,301</b>	<b>98,126,425</b>	<b>87,348,363</b>
Other income	35,153,268	85,815,268	17,315,463	32,340,790
Finance cost	(57,661,174)	(126,416,068)	(28,330,979)	(65,749,425)
<b>Profit before taxation</b>	<b>182,469,649</b>	<b>64,851,501</b>	<b>87,110,909</b>	<b>53,939,728</b>
Taxation	(48,288,249)	91,834,053	(26,440,779)	87,423,724
<b>Profit for the period</b>	<b>134,181,400</b>	<b>156,685,554</b>	<b>60,670,130</b>	<b>141,363,452</b>
<b>Profit / (loss) attributable to:</b>				
Equity holders of the Holding Company	142,098,422	156,931,568	63,773,556	141,363,452
Non-controlling interest	(7,917,022)	(246,014)	(3,103,426)	-
	<b>134,181,400</b>	<b>156,685,554</b>	<b>60,670,130</b>	<b>141,363,452</b>
<b>Earnings per share - Basic and diluted</b>	<b>1.00</b>	<b>1.11</b>	<b>0.45</b>	<b>1.00</b>

