



SAMIN TEXTILES LIMITED

19 February 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: Book Closure Required under the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017

Dear Sir,

- (1) This is with reference to the Public Announcement of Offer made by Integrated Equities Limited as Manager to Offer on behalf of Mr. Haroon Ahmad Khan (the Acquirer) on 29 January, 2021 to acquire up to =4,392,965= ordinary shares of Samin Textiles Limited (SMTM or the Company) from shareholders (other than the Sponsor Sellers) constituting up to approximately =16.4358%= of the issued share capital of the Company at a price of approximately PKR =1.3934= per ordinary share in accordance with the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, collectively referred to as "Takeover Laws" for the purpose of this notification.
- (2) In accordance with the Takeover Laws, the Acquirer has made a firm intention to issue Offer Letters to shareholders of SMTM, for the purpose of offering to purchase their respective ordinary shares in the Company on the date of book closure.
- (3) Therefore, in furtherance of the above and in accordance with the Takeover Laws, notice is hereby given that the Share Transfer Books of the Company will remain closed for a period of seven (07) days from Saturday, 06 March 2021 to Friday, 12 March 2021 (both days inclusive). Transfers received in order at the office of SMTM's share registrar i.e. Corplink (Private) Limited, Wings Arcade, 1-K, Commercial Model Town, Lahore, Pakistan (Tel No. 00 92 42 3583 9182, Fax No. 00 92 3586 9037) on or before close of business (05:00 p.m.) on Friday, 05 March 2021 will be considered in time for determining the eligibility to receive the Offer Letters for the Public Offer made by the Acquirer.
- (4) Members (Non-CDC) are requested to promptly notify change in their address, if any, to the Share Registrar of SMTM. All members holding their shares in book entry form in CDC are requested to please update their particulars with their participants/investors account services.

Thanking you,
For Samin Textiles Limited

Muhammad Fayyaz
Company Secretary

Copy to:

- Director/HOD, Enforcement Department, SECP, NIC Building, Jinnah Avenue, Blue Area, Islamabad
- Corplink (Private) Limited, Wings Arcade, 1-K, Commercial Model Town, Lahore
- Head of Operations & CSS, CDC, CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi
- Integrated Equities Limited, 1st Floor, Building no. 202, Y-Block (Commercial), Phase 3, DHA, Lahore

Head Office:

50-Main Gulberg, #C, Lahore, Pakistan.

Tel: (92-42) 3575 3761 - 64 Fax: (92-42) 3575 3688

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