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February 22, 2021

The General Manager
Pakistan Stock Exchange Limited Stock
Exchange Building
Stock Exchange Road.
Karachi.

Subject: Right Shares Subscription Status — Gillette Pakistan Limited

Dear Sir,

This is with reference to the Pakistan Stock Exchange's (PSX) procedure for issue of Right Shares; the Banker to the issue has reported receipt of subscription amount of Rs. 125,686,860 as of the last date of subscription against the issue size of Rs. 126,720,000. The details of subscription are as follows:

Description	Amount (Rs.)	Percentage (%)
Total Issue Size	126,720,000	100%
Subscription Received	125,686,860	99%
Unsubscribed Portion	1,033,140	1%

Please note that the unsubscribed portion of right shares shall be allotted by the Board of Directors of the Company in accordance with section 83(1)(a)(iv) of the Companies Act, 2017. The decision of the Board regarding allotment of unsubscribed portion along with Auditors Certificate confirming the receipt of full amount of right issue shall be communicated to the PSX in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you with regards.

Very truly yours For Gillette Pakistan Limited

MOOSA HAROON

COMPANY SECRETARY