

UNITY FOODS LIMITED

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February 25, 2021

The General Manager Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Dear Sir,

Material Information

We are pleased to announce that the Board of directors of Unity Foods Limited in its meeting held today has approved in-principle acquisition of 16,467,818 (31%) shares of Sunridge Food (Private) Limited at PKR 28 per share. It may be noted that the Company already holds 69% shares of Sunridge Food (Private) Limited. This acquisition is subject to approval of the shareholders for which a General Meeting will be convened in due course and any other regulatory approval.

Syed Muhammad Tariq Nabeel Jafri

Company Secretary