

Ref # ComSec/PSX/018/2021  
March 03, 2021

**General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6 of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following in continuation of our letter ComSec/PSX/107/2020 dated November 13, 2020:

We wish to inform you that, the State Bank of Pakistan (SBP) had granted its final approval to the Bank for issuance of Rated, Privately Placed, Unsecured and Subordinated Term Finance Certificates (TFCs) of PKR 5,000 million. We are pleased to further inform you that the Bank has received PKR 5,000 million in its designated account for receipt of proceeds against the issue.

The fund raised via the TFC will be utilized in business operations as permitted by Memorandum & Articles of Association of the Bank. The TFC will contribute towards the Bank's Tier 2 Capital for complying with the Capital Adequacy Ratio requirements, subject terms and conditions prescribed in SBP's final approval.

You may please inform the TREC holders accordingly.

Yours faithfully,



**Syed Zia-ul-Hussain Shamsi**  
Company Secretary

cc:

Director / HOD  
Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad.

**Samba Bank Limited**

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