

Ref: AL1-B/13/2018/516 March 10, 2021

The General Manager, Pakistan Stock Exchange Limited, Stock Exchange Building, Stock Exchange Road, Karachi

Commissioner (Ins), Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, 63-Jinnah Avenue, Islamabad.

Director/HOD,
Surveillance, Supervision & Enforcement,
Securities Market Division,
Securities and Exchange Commission of Pakistan,
NIC Building, Blue Area, 63-Jinnah Avenue,
Islamabad.

Subject:

Disclosure of Material Information

Dear Sir:

In accordance with the applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following:

"The Board of Directors of Adamjee Insurance Company Limited (the 'Company') is pleased to inform that Adamjee Life Assurance Company Limited, a wholly owned subsidiary company, has decided to list itself on the Pakistan Stock Exchange Limited through Initial Public Offering.

The Company will keep you posted about further progress in this matter."

A disclosure form is attached herewith.

You may please inform the TRE Certificate Holders of the Exchange, accordingly

Yours sincerely,

Tameez Ul Haque
Company Secretary



10 March, 2021

DISCLOSURE FORM (SECURITIES ACT, 2015)

| Name of the Company | Adamjee Insurance Company Limited |
|---|--|
| Date of Report (Date of earliest event reported if applicable) | NA |
| Exact Name of the Company as specified in its Memorandum | Adamjee Insurance Company Limited |
| Registered address of the Company | Adamjee House, 80/A, Block E-1, Main Boulevard Gulberg-III, Lahore. |
| Contact Information | Mr. Tameez Ul Haque Company Secretary Tel: 021-32412013 Fax: 021-32412627 |
| Disclosure of Inside Information in terms of the Securities Act 2015 Rule Book of Pakistan Stock Exchange Limited | "The Board of Directors of Adamjee Insurance Company Limited (the 'Company') is pleased to inform that Adamjee Life Assurance Company Limited, a wholly owned subsidiary company, has decided to list itself on the Pakistan Stock Exchange Limited through Initial Public Offering. |
| | The Company will keep you posted about further progress in this matter." |

Tameez Ul Haque Company Secretary