

TTM/SHARE/ 25 /2021
March 19, 2021

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000, Pakistan.

DISCLOSURE OF MATERIAL INFORMATION REGARDING MERGER

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of Pakistan Stock Exchange Limited ("PSX"), we hereby convey the following information:

This is with reference to an earlier letter No.TTM/SHARE/05/2021 dated March 08, 2021, The Honorable High Court of Sindh has passed an addendum to the Order JCM No. 13 of 2020 dated March 17, 2021 that the effective date of the merger is to be treated as 01-07-2021 and correction of word Private Limited. A Certified copy of the Court Order is attached herewith.

A disclosure form is attached herewith

Yours truly,
For **Tata Textile Mills Limited**


Muhammad Hussain
Company Secretary


Haseeb Hafeezuddeen
Chief Financial Officer

Cc: Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue Blue Area
Islamabad.

Cc: Joint Registrar
Securities and Exchange Commission of Pakistan
Company Registration Office
4th Floor, State Life Building No,2
Wallace Road
Karachi.

Disclosure Form (Securities Act, 2015)

Name of Company	Tata Textile Mills Limited
Date of Report (Date of earliest event reported if applicable)	March 08, 2021
Exact Name of the Company as specified in its Memorandum	Tata Textile Mills Limited
Registered address of the Company	6 th Floor Textile Plaza M.A. Jinnah Road Karachi.
Contact information	Muhammad Hussain Company Secretary Tel: 021-32412955-7 (3 lines) Ext: 214 Email: hussain.rasheed@tatapakistan.com
Disclosure of Inside Information in terms of the Securities Act 2015 Rule Book of Pakistan Stock Exchange Limited	The Honorable High Court of Sindh has passed an addendum to the Order JCM No. 13 of 2020 dated March 17, 2021 that the effective date of the merger is to be treated as 01-07-2021 and correction of word Private Limited. A Certified copy of the court order is attached herewith.

ORDER SHEET
IN THE HIGH COURT OF SINDH AT KARACHI

J.C.M. No.13 of 2020

DATE

ORDER WITH SIGNATURE OF JUDGE

1. For orders on CMA No.100/2021
2. For orders on CMA No.101/2021

17.03.2021.

Mr. Ali Mehdi, advocate for the petitioner.

- 1) Urgency granted.
- 2) Present application is filed to rectify / amend the omission in order dated 02.03.2021 (whereby the present petition was allowed) to the effect that it may be recorded that the Scheme (attached as Annexure "B" to the petition) is to be effective from 01.07.2021 and /or any other date as deemed appropriate by this Court. Per learned counsel, the term 'Effective Date' of the scheme means "the start of business on 1st day of October, 2020 or any other date as approved by the Court" as mentioned in the scheme enclosed with the petition filed on 11.08.2020. Learned counsel requests to record the effective date of the scheme as 01.07.2021 to avoid the retrospective application of the scheme, which (retrospective application) will cause serious accounting, procedural and practical issues in the process.

Learned counsel for the petitioner further points out that in para-1 of the order dated 02.03.2021 all petitioners have been mentioned as private limited companies whereas the petitioners No.1, 2 and 3 are public limited companies whereas petitioner No.4 is a private limited company and requests to correct such typographical error in the aforementioned order.

In view of above circumstances, in the order dated 02.03.2021 the Effective Date of the Scheme (Annexure "B" to the petition) is to be treated as 01.07.2021 and petitioners No.1, 2 and 3 be deemed to be public limited companies whereas petitioner No.4 as private limited company. Present application stands disposed of accordingly. /

Sd/- Syed Hasan Azhar Rizvi
Judge

