

PUBLIC ANNOUNCEMENT FOR BUY-BACK OF SHARES BY JS GLOBAL CAPITAL LIMITED

In accordance with the Schedule II / Regulation 4(4)(b) and 10(b) of the Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the purchasing Company	JS Global Capital Limited ('The Company') (17 th / 18 th Floor, The Center, Plot No. 28, S.B.5, Abdullah Haroon Road, Saddar, Karachi – 74400, Pakistan)
Purpose of the purchase	Recapitalize and restructure the balance sheet through cancellation of shares
Mode of purchase	The purchase shall be made through tender offer mechanism
Indicative (maximum) number of shares to be purchased (buy-back)	3,991,525 issued ordinary shares of the Company having paid-up / face value of PKR 10/- (Pak Rupees Ten Only) each
Indicative (maximum) percentage of shares to be purchased (buy-back)	The Company will Purchase 13.06% of the total outstanding shares of the Company
Date of commencement of the purchase i.e. effective date of the purchase	May 04, 2021
Duration of the purchase period	Thirty (30) days starting from May 04, 2021 and ending on June 02, 2021 (both days inclusive)
Name of the Securities Exchange	The purchase is being made through tender offer and not through securities exchange. The Company is listed on Pakistan Stock Exchange Limited.
Purchase price	PKR 80/- per share
Detail designated CDC account of purchasing company in which willing shareholders may tender / credit their shares	"JS Global Capital Limited – Buy Back of Shares" IAS Account Number '03277-111948'

	Authorized officer appointed by purchasing company	Contact person to handle queries and complaints regarding the Purchase
Name	Mr. Fahad Muslim	Syed Sufyan Ahmed
Phone Number	+92 21 111 574 111 (Ext: 3184)	+92 21 111 574 111 (Ext: 3117)
Postal Address	17 th / 18 th Floor, The Center, Plot No. 28 S.B.5, Abdullah Haroon Road, Saddar, Karachi – 74400, Pakistan	17 th / 18 th Floor, The Center, Plot No. 28 S.B.5, Abdullah Haroon Road, Saddar, Karachi – 74400, Pakistan
Email Address	Fahad.muslim@js.com	Sufyan.ahmad@js.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' register of the purchasing company.

April 29th, 2021
Karachi

Syed Sufyan Ahmed
Company Secretary

17th / 18th Floor, The Center, Plot No. 28
S.B.5, Abdullah Haroon Road, Saddar,
Karachi – 74400, Pakistan

