

Wyeth Pakistan Limited

Room No. 002 & 003, PGS Admin Block,
First Floor, Plot No. B-2, S.I.T.E.,
Karachi – Pakistan
Tel Nos. : 9221-32570621 (5 Lines)
Fax No. : 9221-32577023/ 021-32331045



**DISCLOSURE FORM
IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015**

Name of Company: **WYETH PAKISTAN LIMITED**

Date of Report: **May 18, 2021**

Name of Company as specified in Memorandum: **WYETH PAKISTAN LIMITED**

Company's Registered Office: **Room No. 002 & 003, PGS Admin Block, First Floor, B-2, S.I.T.E,
Karachi.**

Disclosure of Price Sensitive Information by Listed Company

**Delisting of shares under rule 5.13 of Voluntary Delisting rules of the Pakistan Stock Exchange
("PSX") Rule Book (the "Rule Book")**

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Regulations, we hereby convey the following information:

The Directors of Wyeth LLC, USA (currently holding 40.55% of the shareholding in Wyeth Pakistan Limited) have resolved that Wyeth LLC is considering purchase of the outstanding securities and shares presently listed at the Pakistan Stock Exchange of Wyeth Pakistan Limited, barring those held by Wyeth Holdings LLC, previously Wyeth Holdings Corporation, U.S.A., being an affiliate of Wyeth LLC, (who will continue to hold securities and shares in the de-listed entity), from all minority security holders with the purpose to increase ownership and de-list the company. Wyeth LLC intends to purchase the shares in accordance with clause 5.14.1 of the PSX Regulations.

Intimation from Wyeth LLC to the Board of Directors of Wyeth Pakistan Limited is attached.

Please acknowledge receipt of this information.

Signed by Company Secretary



Wyeth

Wyeth Holdings LLC
235 East 42nd Street
New York, NY USA 10017

To: Board of Directors of Wyeth Pakistan Limited; Company Secretary

From: Board of Directors of Wyeth LLC

Date: May 17, 2021

Subject: **Voluntary Delisting of Wyeth Pakistan Limited**

Dear Company Secretary,

We hereby inform you that the Board of Directors of Wyeth LLC, U.S.A. (**Wyeth LLC**) has resolved that Wyeth LLC is considering purchase of outstanding securities and shares presently listed at the Pakistan Stock Exchange of Wyeth Pakistan Limited (the **Company**), barring those held by Wyeth Holdings LLC, previously Wyeth Holdings Corporation, U.S.A., being an affiliate of Wyeth LLC, (who will continue to hold securities and shares in the de-listed entity), from all minority security holders with the purpose to increase ownership and consider de-listing of the Company. Wyeth LLC intends to purchase the shares in accordance with clause 5.14.1 of the PSX Regulations.

We herewith kindly request and instruct you to *immediately* do the following:

- call a Company board meeting in accordance with the PSX Regulations and Correspondence Manual to consider delisting of the Company.
- inform the PSX (via PUCARS and a hard copy) of the intention of Wyeth LLC to delist the purchase the shares Company upon the Board's decision to delist the shares/securities of the Company (pursuant to clause 5.14.1 and 5.6.1.(a).iii of the PSX Regulations); and

We trust we have provided you with sufficient information through this notice.



On behalf of Wyeth LLC

Name Susan Grant

Designation: Manager and Secretary

Date: May 17, 2021