

FORM-11

Our Reference: SEC/D.7/041/21

May 19, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir

Subject: Credit/Dispatch of Bonus Share Certificates

We are pleased to inform you that the share certificates in respect of Bonus Shares i.e. (20%) for the year ended December 31, 2020, as approved at the Company's AGM on April 26, 2021, have been dispatched to the shareholders through courier service and credited into their respective accounts in the Central Depository System (CDS) of Central Depository Company of Pakistan Limited (CDC) on May 18, 2021.

A letter No. OPS/CA/BI/01 dated May 19, 2021 from Central Depository Company of Pakistan Limited confirming credit of bonus shares into respective accounts of our shareholders maintained in CDS is attached.

Yours Sincerely

Mazhar Iqbal Company Secretary

Copy for information to:

The Executive Director/HOD
 Corporate Supervision Department-Company Law Division
 Securities and Exchange Commission of Pakistan
 NIC Building, 63 Jinnah Avenue, Blue Area
 Islamabad

May 19, 2021

OPS/CA/BI/01

Mr. Mazhar Iqbal Company Secretary Pakistan Oxygen Limited West Wharf, Dockyard Road, Karachi.

Dear Sir,

Pakistan Oxygen Limited Credit of Bonus Shares into CDS

This is with reference to your confirmation letter dated May 18, 2021 regarding allotment of 7,552,502 securities of "Pakistan Oxygen Limited" in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the bonus shares of the above mentioned security have been credited into respective accounts in the Central Depository System, at end of day of May 18, 2021 as per the entitlement list.

According to our records the paid-up capital of your company is now 46,872,483 shares. You are requested to please check and urgently inform us in case of discrepancy, if any.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely

Azam Fwad Siddiqui Deputy Manager Operations &

Customer Support Services

C.C. Mr. Mohsin Rajab Ali

Senior Manager

CDC Share Registrar Services Limited

CDC House, 99-B, Block-B,

S.M.C.H.S., Shahra-e-Faisal,

Karachi.

Mr. Jawad Haider Hashmi
Head of Trading
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.



INVESTOR ACCOUNT SERVICES Head Office

CDC House, 99-B, Block 'B' S.M.C.H.S., Main Shahra-e-Faisal Karachi - 74400, Pakistan. Tel: (92-21) 111-111-500 URL: www.cdcpakistan.com Email: info@cdcpak.com



Farod Ahmed

Senior Manager Operations &

Customer Support Services



