

JSB-072-21
June 01, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: JS Bank Limited. ("JSBL") -TFC- III (31-12-2018) bearing symbol JSBLTFC2 - Books Closure for 5th Profit Payment

Dear Sir,

This is to inform you that the profit payment of the 3th coupon of JSBL - TFC-III (31-12-2018) bearing symbol JSBLTFC2 falls due on June 30, 2021. The transfer Books of the Company pertaining to the TFC shall remain closed from June 17, 2021 to June 30, 2021 (both days inclusive) for determination of entitlements.

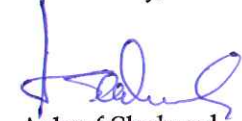
TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

In this regard, please find enclosed the draft notices to be published in "The News" and "JANG" newspaper (Karachi, Lahore and Islamabad editions), on June 3, 2021.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thank you,

Yours truly,



Ashraf Shahzad
Company Secretary

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

The Director/HOD
Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

Pak Brunei Investment Co. Limited
Horizon Vista, Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Head of Operations
Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

To be published on June 3, 2021

The News

NOTICE OF BOOK CLOSURE FOR 5TH PROFIT PAYMENT OF TERM FINANCE CERTIFICATES.

It is hereby notified that the 5th Profit Payment of Rated, Privately Placed Listed, Unsecured, Sub-ordinated, Perpetual and Non-Cumulative Debt Instruments in the Nature of Additional Tier 1 Capital Term Finance Certificates of 2,500 million (Dated December 31, 2018) of JS Bank is due on June 30, 2021. The transfer books pertaining to this issue shall remain closed from June 17, 2021 to June 30, 2021 (both days inclusive).

TFC holders are requested to notify the Company's Registrar M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block "B", S.M.C.H.S., Main Shahra-e-Faisal, Karachi of any change in their address and income tax exemption status immediately.

Date: June 03, 2021
Place: Karachi.

Ashraf Shahzad
Company Secretary

(021051)111-654-321 | www.jsbl.com
Nationwide Branches

JS BANK

Jang

ٹرم فنانس سرٹیفکیٹس کے پانچویں منافع کی ادائیگی کے لئے کتابوں کی بندش کا نوٹس

ہد ریلوہ ہذا مطلع کیا جاتا ہے کہ JS بینک لمیٹڈ کے 2500 ملین (مورخہ 31 دسمبر 2018) کے ریٹڈ پرائیویٹ لیستڈ، ان سیکورڈ سب آرڈر ٹرم فنانس سرٹیفکیٹس اور ٹان کیو میو لٹیو ڈیٹ اسٹرو منٹس بصورت ایڈیشنل Tier1 کیپٹل ٹرم فنانس سرٹیفکیٹس اجراء کے پانچویں منافع کی ادائیگی 30 جون 2021 کو مقرر ہے۔ اس اجراء سے متعلق ٹرانسفر بکس 17 جون 2021 سے 30 جون 2021 تک (دونوں دن شامل ہیں) بند رہیں گی۔

TFC ہولڈرز سے التماس ہے کہ وہ اپنے پتوں اور اکاؤنٹس ایگزیمپشن حیثیت میں کسی بھی تبدیلی سے متعلق کمپنی کے رجسٹرار میسرز CDC شیئر رجسٹرار سروسز لمیٹڈ CDC ہاؤس 99-B بلاک "B" S.M.C.H.S. مین شاہراہ فیصل کراچی کو فوراً مطلع کریں۔

اشرف شہزاد
کمپنی سیکرٹری

مورخہ : 03 جون 2021
ہتمام، کراچی

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