

3rd June, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

JS Global Capital Limited
17/18th Floor, The Centre
Plot No. 28, SB-5
Abdullah Haroon Road
Saddar, Karachi-74400, Pakistan.
www.jsycl.com

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NTN: 1558280-9

Subject: **MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

'Pursuant to the special resolution dated April 28th, 2021 passed by the Shareholders of JS Global Capital Limited ("Company") in the Annual general meeting, it is hereby intimated and confirmed that the Company has accepted and purchased 3,079,703 ordinary shares from its shareholders for the purpose of cancellation at a price of Pakistani Rupees Eighty Only (PKR 80/-) per share tendered by the shareholders during the purchase period in accordance with Section 88 of the Companies Act 2017 ("Act") read with Listed Companies (Buy-Back of Shares) Regulations, 2019 ("Regulations").

The Purchase Period started from Tuesday, 4th May 2021 and ended on Wednesday, 2nd June 2021 (both days inclusive).

The Company is in the process of making the payment for accepted shares through pay-order out of the escrow account opened for the purpose of buy-back. The payment will be made within seven (7) days of closing of Purchase Period.'

Furthermore, please find enclosed copies of advertisement to be published in the issues of 'The News' in English language and in 'Daily Jang' in Urdu language on June 04th, 2021 in compliance with Regulations 10(g) of the Regulations.

You may please inform the TRE Certificate Holders of the Exchange accordingly

Yours sincerely,



Syed Sufyan Ahmed
Company Secretary

C.C. The Executive Director
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th Floor, Jinnah Avenue, NIC Building
Blue Area, Islamabad.

**OWN SHARES PURCHASED BY JS GLOBAL CAPITAL LIMITED PURSUANT TO
SPECIAL RESOLUTION DATED 28th APRIL 2021**

In accordance with Section 88 of the Companies Act 2017 (“**Act**”) read with Listed Companies (Buy-Back of Shares) Regulations 2019 (“**Regulations**”), the shareholders of JS Global Capital Limited (“**Company**”) pursuant to the special resolution passed by the Company in the Annual General Meeting held on 28th April 2021, approved purchase (buy-back) of its own shares up to a maximum of 3,991,525 issued ordinary shares at a purchase price of Pakistani Rupees Eighty Only (PKR 80/-) per share through tender offer for the purpose of cancellation of purchased shares. Duration of purchase period was thirty (30) days started from Tuesday, 4th May 2021 and ended on Wednesday, 2nd June 2021 (both days inclusive).

It is hereby confirmed that during the purchase period, shareholders of the Company have offered / surrendered 3,079,703 shares of the Company in the designated Investor Account Service (IAS) account opened with CDC for the purpose of buy-back. As the number of shares offered are less than the number of shares approved to be purchased, the Company has accepted and purchased all the 3,079,703 shares offered by the shareholders for the purposes of cancellation.

The Company is in the process of making the payment for accepted shares through pay-orders out of the escrow account opened for the purpose of buy-back. Further, the excess amount deposited by the Company in the escrow account shall be returned to the Company.

This advertisement is published in compliance with the Regulation 10(g) of the Regulations.

June 04th, 2021
Karachi, Pakistan

Syed Sufyan Ahmed
Company Secretary




"28 اپریل 2021ء کی خصوصی قرارداد سے منکوح شدہ جے ایس گلوبل کپٹل لمیٹڈ کے اپنے ذاتی حصص کی خریداری"

کمپنیز ایکٹ 2017ء کے سیکشن 88 ("یکٹ") اور لسٹڈ کمپنیز (بائے بیک آف شیئرز) ریگولیشنز 2019ء ("ریگولیشنز") کے تحت، جے ایس گلوبل کپٹل لمیٹڈ ("کمپنی") کے شیئر ہولڈرز نے 28 اپریل 2021ء کو ہونے والے سالانہ عمومی اجلاس میں خصوصی قرارداد کے ذریعے کمپنی کے اپنے ذاتی زیادہ سے زیادہ 3,991,525 عمومی حصص کو پاکستانی 80 روپے کے حساب سے ٹینڈر آفر کے ذریعے منسوخی کی نیت سے واپس خریدنے کو منظور کیا تھا۔ واپس خریداری کی مدت 30 دن جو منگل 04 مئی 2021ء سے شروع ہوئی تھی اور بدھ 02 جون 2021ء کو اختتام (بشمول دونوں دن) تھی۔

یہ تصدیق کیا جاتا ہے کہ واپس خریداری کی مدت کے دوران کمپنی کے شیئر ہولڈرز نے 3,079,703 کمپنی کے شیئرز کمپنی کے مخصوص (IAS) INVESTOR ACCOUNT SERVICE جو CDC کے پاس خریداری کی نیت سے کھولا گیا تھا، حوالے کیے۔ جیسا کہ حوالے کئے گئے شیئرز کمپنی کے واپس خریداری کرنے والے شیئرز کے نمبر سے کم ہیں۔ لہذا کمپنی حوالے کئے گئے 3,079,703 شیئرز منسوخی کی نیت سے قبول کرتی ہے۔

کمپنی ہائے بیک کے لیے کھولے جانے والے ESCROW ACCOUNT سے قبول شدہ حصص کے پے آرڈرز کی تیاری کے مرحلے میں ہے، مزید ESCROW ACCOUNT میں جو زیادہ رقم جمع کرائی گئی تھی، وہ کمپنی کو واپس کی جائے گی۔ یہ اشتہار ریگولیشنز کے ریگولیشن (g) 10 کے تحت شائع کیا گیا ہے۔

04 جون 2021

کراچی، پاکستان

سید سفیان احمد
کمپنی سیکرٹری

