



Soneri Bank

SBL/Secy/PSX/21/151
03 June 2021

The Managing Director
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Through PUCARS & by hand delivery

**12TH REDEMPTION & PROFIT PAYMENT ON TERM FINANCE
CERTIFICATES ("TFC - 2")**

Dear Sir,

This is to inform you that Board of Directors of the Bank have resolved that the Register of TFC Holders' will remain closed from 24 June 2021 to 07 July 2021 (both days inclusive) for determination of twelfth profit, payable semiannually in arrears on the outstanding principal amount. The payments will be made electronically where IBAN details are available with the Bank and rest will be paid through pay orders to those TFC Holders' whose names will appear in the Register of TFC Holders' on close of business on 23 June 2021.

Transfers received at THK Associates (Pvt.) Limited, Plot No. 32-C, Jami Commercial Street 2, DHA, Phase 7, Karachi, the Registrar and Transfer Agent of the Bank, by the close of business on 23 June 2021 will be treated in time for the entitlement of profit.

Further, there is no change in our instrument rating and it remains at 'A+' (Single A plus) with Stable Outlook as notified by PACRA vide its notification dated 18 December 2020.

The draft of the Notice to TFC Holders (English & Urdu), which will be published in the Business Recorder and Nawa-i-Waqt on 04 June 2021, is attached in compliance with the regulation of the PSX Rule Book.

Thanking you.

Yours faithfully,



Muhammad Altaf Butt
Company Secretary

Encls: a.a

