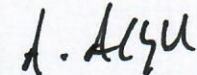


Ref: KAPCO/2021/K-3/L-005  
June 7, 2021The General Manager  
Pakistan Stock Exchange  
Stock Exchange Building  
Karachi**SUBJECT: DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

In continuation of the notice dated May 24, 2021, we are pleased to advise that on June 4, 2021, the Company received Rs. 39.602 Billion from the Power Purchaser in the form of one-third cash, one-third Government Ijara Sukuk, and one-third Pakistan Investment Bonds. This constitutes the first installment of 40% of receivables at the cut-off date of November 30, 2020.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours faithfully,  
for Kot Addu Power Company LimitedA. Anthony Rath  
(Company Secretary)

Copy to:

Director/HOD  
Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63-Jinnah Avenue  
Blue Area, Islamabad