

**Shell Pakistan Limited**

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June 07, 2021

**The General Manager**

Pakistan Stock Exchange Limited,  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: PROGRESS REPORT OF RIGHTS ISSUE - SHELL PAKISTAN LIMITED**

Dear Sir,

This is with reference to the announcement of Right Shares by the Board of Directors of Shell Pakistan Limited ('Company') on December 9, 2020. We would like to inform you that the proceeds from the Right Shares have been utilized, in order to reduce current debt levels, manage working capital and to support operations.

Yours sincerely,

For Shell Pakistan Limited  
Company Secretary

Cc: The Director Enforcement  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Islamabad