

UNITY TOWER, Plot # 8 C, Block-6, P.E.C.H.S, Karachi 75400, Pakistan Phone: +92 21 34373605 - 7 Fax: +92 21 34373608 Email: info@unityfoods.pk Website: www.unityfoods.pk

June 11, 2021

The General Manager Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Dear Sir,

Material Information

In accordance with the applicable provisions of section 96 of the Securities Act, 2015 and Rule 5.6.1 (a) of the PSX Rule Book, we have to convey the following information.

This is further to the Shareholders' approval in the Extraordinary General Meeting held on March 22, 2021 wherein Unity Foods Limited was allowed to acquire to acquire 16,467,818 ordinary shares of Sunridge Foods (Pvt.) Limited, a subsidiary company. The said acquisition constituted 31% shares of Sunridge Foods (Pvt.) Limited.

We are pleased to announce that the said acquisition of shares has been completed and now Unity Foods Limited own 100% shares of Sunridge Foods (Pvt.) Limited.

Yours Sincerely,

Syed Muhammad Tariq Nabeel Jafri

Company Secretary