



An ICTSI Group Company

## Pakistan International Container Terminal Limited

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

August 24, 2021  
PICT/CS/0821/011

### Communication of Notice received

Dear Sir

We have received the attached notifications. You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely



Adil Siddique  
Company Secretary

cc:

- Central Depository Company of Pakistan Limited
- CDC Share Registrar Services Limited

# EUROASIA TERMINAL (PRIVATE) LIMITED

Date: August 20th, 2021

The Managing Director, Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

✓ The Chief Executive,  
Pakistan International Container Terminal  
Berths # 6-9, East Wharf Keamari, Karachi  
Karachi- 74000, Pakistan

Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue, Blue Area  
Islamabad

## Sub: Disclosure under Section 110(1) of the Securities Act, 2015

Please be informed that in pursuance of Section 110(1) of the Securities Act, 2015, of M/S. EuroAsia Terminal Private Ltd. and M/s. Synergy Limited (deemed to be persons acting in concert) have on August 20th, 2021 acquired 783,500 and 10,216,500 voting shares @ Rs 152 per share (CDC electronic shares), respectively of Pakistan International Container Terminal ("Company") through NDM.

On account of this transaction, the combined shareholding of M/S. EuroAsia Terminal Private Ltd. and M/s. Synergy Limited (deemed to be persons acting in concert) is 11,000,000 voting shares, which represents 10.07% of the total issued share capital of the Company as their previous holding in the Company was nil shares.

Copy of the notification as prescribed on Schedule III of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, on the subject from the above said acquirers is enclosed.

Yours Truly,

   
EUROASIA TERMINAL (PRIVATE) LIMITED

Bilal Shahid, CEO  
EuroAsia Terminal (Private) Ltd.

SCHEDULE III  
Disclosure under Section 110(1) of the Securities Act, 2015  
[Regulation 4(2)]

Date: August 20th, 2021

- i) The Managing Director, Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.
- ii) The Chief Executive , Pakistan International Container Terminal Limited  
Pakistan International Container Terminal  
Berths # 6-9, East Wharf Keamari, Karachi  
Karachi- 74000, Pakistan
- iii) Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue, Blue Area  
Islamabad

Subject: Disclosure Pursuant to Section 110(1) of Securities Act, 2015

Part-A

It is notified pursuant to Section 110 of Securities Act, 2015 that M/s EuroAsia Terminal (Private) Limited and M/s. Synergy Limited, have each acquired on August 20th, 2021, 10,216,500 and 783,500 voting shares, respectively of Pakistan International Container Terminal Limited (the "Company") at the rate of Rs 152 per share and Rs 152 per share, respectively.

On account of this acquisition our total shareholding in the company is 11,000,000 shares which represents 10.07% of the total issued voting shares of the company, as our previous holding in the Company was nil shares.





Part-B

Particular of the Acquirer(s)

3. If the Acquirer(s) is a fund/company etc.

- (i) Name: EuroAsia Terminal (Private) Limited  
Address: D-36, Block 2, Clifton, Karachi, Pakistan
- (ii) CUIIN: 0162986
- (iii) Date of Incorporation: 25<sup>th</sup> November 2020
- (iv) Jurisdiction of Incorporation: Karachi, Pakistan
- (v) Authorized Share Capital: 10,000,000 PKR  
Issued Share Capital: 4,000,000 PKR
- (vi) Names and addresses of persons having control over the acquirer:
  - 1. Mrs. Anjum Naz  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
  - 2. Mr. Ali Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
  - 3. Mr. Bilal Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
  - 4. Mr. Umer Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
- (vii) Names and addresses of board of directors of acquirer(s)
  - 1. Mrs. Anjum Naz  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
  - 2. Mr. Ali Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
  - 3. Mr. Bilal Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
  - 4. Mr. Umer Shahid

4. If the Acquirer(s) is an individual.

- (i) Name(s) and Address (es) of each the acquirer.
- (ii) CNIC number(S) or Passport or NICOP number.



### Part-C

#### Particulars of Persons acting in concert (vide Section 108(d) of the Act)

- (i) In Case of Fund/company, all details at para 3.
- (i) Name: Synergy Limited  
Address: Suit # 3006, 30th Floor, Al Attar Tower (Near DIFC),  
Sheikh Zayed Road, Dubai.  
P.O Box 43630, United Arab Emirates
- (ii) CUIIN: IC/2370/10
- (iii) Date of Incorporation: 13<sup>th</sup> January 2010
- (iv) Jurisdiction of Incorporation: Ras Al Khaimah, UAE
- (v) Authorized Share Capital: AED 100,000/-  
Issued Share Capital: AED 100,000/-
- (vi) Names and addresses of persons having control over the acquirer:  
1. Mr. Umer Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
- (vii) Names and addresses of board of directors of acquirer(s)  
1. Mr. Umer Shahid  
Address: House 117, Main Khayaban e Shaheen, Phase 6, DHA, Karachi
- (ii) In Case of Individual, all details at para 4.
- (iii) Number of shares held by the person acting in the concert  
783,500 Shares

### Part-D

Details, if acquirer / person acting in concert have representation on the board of directors of the target company

- (i) Name(s) and address (es) of nominee directors, who represents the acquirer/person acting in concert along with CNIC number(s) or Passport or NICOP number.

Not Applicable

Signature: \_\_\_\_\_

Bilal Shahid, CEO

EuroAsia Terminal (Pvt) Ltd.

August 20th, 2021

EUROASIA TERMINAL (PRIVATE) LIMITED

Date: August 20th, 2021

The Chief Executive Officer,  
Pakistan International Container Terminal  
Berths # 6-9, East Wharf Keamari, Karachi

Subject: Notice of beneficial ownership to the company under section 101(1) of the Securities Act, 2015 by Director, Executive Officer and Substantial Shareholder – Form-1

Dear Sir,

It is notified pursuant to Section 101 (1) of the Securities Act, 2015 that, M/s EuroAsia Terminal (Private) Limited and M/s. Synergy Limited, have each acquired on August 20, 2021, 10,216,500 and 783,500 voting shares, respectively of Pakistan International Container Terminal Limited (the "Company").

On account of this acquisition our total shareholding in the company is 11,000,000 shares which represents 10.07% of the total issued voting shares of the company, as our previous holding in the Company was nil shares.

Form-1(beneficial ownership to the company) for each of the companies under Section 101 (1) of the Securities Act, 2015 is attached.

Yours Truly



EUROASIA TERMINAL (PRIVATE) LIMITED

Bilal Shahid, CEO  
EuroAsia Terminal (Private) Ltd.



SYNERGY LIMITED

Umer Shahid, CEO  
Synergy Limited



FORM-1

The information given in the Form is not intended to be exhaustive.

The Company may seek any other information

Date: August 20, 2021

The Chief Executive Officer,  
Pakistan International Container Terminal  
Berths # 6-9: East Wharf Keamari, Karachi

Subject: Notice of beneficial ownership to the company under section 101(1) of the Securities Act, 2015 by Director, Executive Officer and Substantial Shareholder

Dear Sir,

It is notified pursuant to Section 101 (1) of the Securities Act, 2015 that, M/s EuroAsia Terminal (Private) Limited and M/s. Synergy Limited, have become Substantial Shareholder of Pakistan International Container Terminal on August 20, 2021. Detail of my beneficially owned equity securities as on aforesaid date is as under: -

1	2	3	4	5	6	7
Sr. No.	Securities beneficially owned, held, or controlled by	Name	CNIC / Passport / Registrati on No. (as the case may be)	Class of Securities	No. of Securities held	Cost (Rs.)
1.	Self					
2	Spouse					
3	Other dependent(s) along with nature of relationship					



4	*Private company, where returnee is a shareholder	EuroAsia Terminal Private Ltd.	0162986	Ordinary	10,216,500 9.36%	1,552,908,000
		Synergy Limited	IC/2370/10 Ras Al Khaimah, UAE	Ordinary	783,500 .71%	119,092,000
Total=					11,000,000 10.07%	1,672,000,000

\*Give your proportionate shareholding in column 6 of the Table. i.e. No. of shares of the private company held by you divided by total issued shares of the private company multiplied by No. of shares of the listed company held by private company.

2. Signature:

3. Name:

EuroAsia Terminal Private Ltd.

4. Designation:

Bilal Shahid, CEO

5. UIN No:

0162986

6. CDC Investor Account No: 108968

7. Date:

August 20, 2021

 EUROASIA TERMINAL (PRIVATE) LIMITED

2. Signature:

3. Name:

Synergy Limited

4. Designation:

Umer Shahid, CEO

5. UIN No:

IC/2370/10

6. CDC Investor Account No: 112959

7. Date:

August 20, 2021

 SYNERGY LIMITED