

**Shell Pakistan Limited**

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September 06, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: PROGRESS REPORT OF RIGHTS ISSUE - SHELL PAKISTAN LIMITED

Dear Sir,

This is with reference to the announcement of Right Shares by the Board of Directors of Shell Pakistan Limited ('Company') on December 9, 2020. We would like to inform you that the proceeds from the Right Shares have been utilized, in order to reduce current debt levels, manage working capital and to support operations.

Yours sincerely,
Shell Pakistan Limited

Lalarukh Hussain-Shaikh
Company Secretary

Cc: The Director Enforcement
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad