

Ref # ComSec/PSX/121/2021
September 21, 2021

General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clauses 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following material information:

Saudi National Bank ("SNB"), as the immediate parent company of Samba Bank Limited, has notified that *"SNB is considering all its strategic options in relation to its shareholding in Samba Pakistan Limited, including potential mergers, acquisitions, divestment and/or restructuring (the "Strategic Review"). Any decision relating to the Strategic Review shall be subject to internal approvals and may be subject to regulatory approvals as well as execution of definitive agreements."*

It may be mentioned that SNB is the successor entity of Samba Financial Group, pursuant to a merger process in the Kingdom of Saudi Arabia, and regulatory formalities for the formal recording of Saudi National Bank as the successor entity in Pakistan is under process.

Yours sincerely,

Syed Zia-ul-Husnain-Shamsi
Company Secretary

cc: **Chairman**
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad

Samba Bank Limited

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samba bank  **سامبا بینک**