

Our Reference: SEC/D.7/078/21

September 24, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-7400

Dear Sir/Madam

Subject:

NOTICE FOR CONVERSION OF PHYSICAL SHARES OF

PAKISTAN OXYGEN LIMITED INTO BOOK-ENTRY SECURITIES

Pursuant to SECP Letter No. CSD/ED/Misc/2016-639-640 dated March 26, 2021 and to follow up on the subject notice, shareholders of Pakistan Oxygen Limited (the "Company"), who still hold shares in physical form, are once again requested to convert their physical shares into book-entry form.

In this regard, photocopies of the newspaper-clippings carrying subject Notice in the Urdu and English languages are sent herewith for information of the shareholders. Benefits of holding shares in book-entry form are well described in the annexed Notice.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly

Mazhar Iqbal Company Secretary

Cc:

Head of Operations

Central Depository Company of Pakistan Limited

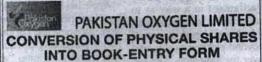
CDC House, 99-B, Block-B, S.M.C.H.S.

Main Shahra-e-Faisal

Karachi

RECORDER

Karachi, Friday 3 September 2021, 25 Muharram 1443



The SECP, through its letter No. CSD/ED/Misc./ 2016-639-640, dated March 26, 2021, has advised all listed companies to adhere to the provisions of Section 72 of the Companies Act, 2017 (the 'Act"), which requires all companies to replace their physical shares with book-entry form within four years of the promulgation of the Act.

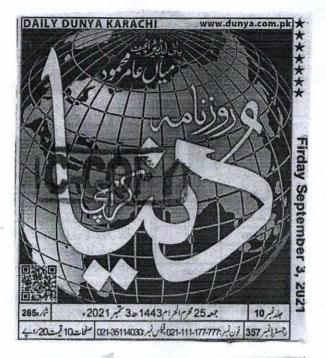
Accordingly, all shareholders of Pakistan Oxygen Limited (the "Company") having physical folios/shares certificates are requested to convert their shares from physical form into book-entry form at the earliest. Shareholders may contact a PSX Member, CDC Participant or CDC Investor Accounts Service Provider for assistance in opening a CDS Account and subsequent conversion of the physical shares into book-entry form. Maintaining shares in book-entry form has many advantages - safe custody of shares with the CDC, avoidance of formalities required for the issuance of duplicate shares and readily available for sale and purchase in open market, at better rates.

The shareholders of the Company may contact the Share Registrar and Transfer Agent of the Company, namely, M/s. CDC Share Registrar Services Limited at the following address for the conversion of physical shares into book-entry form:

M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S., Shahrah-e-Faisal, Karachi-74400 Tel.: 0800-23275, Email: info@cdcsrsl.com URL: www.cdcsrsl.com

Karachi, September 3, 2021

Mazhar Iqbal Company Secretary



PAKISTAN OXYGEN LIMITED فزیکل شیئر زکی بُک انٹری فارم میں تعدیلی

الیں ای پی نے نے اپنے ایرنسر CSD/ED/Misc/2016-639-640 تاریخ 620 ارخ 2021، کے ڈریعے قام اسٹڈ کمپنوں کو کمپیٹر ایک 2017 کے سیکھن 72 ("ایک ما") کی تھیل کی جارت کی ہے، جس کا تقاضہ ہے کرتمام کمپنیاں ایک کے نقاؤ کے جارسال کے اندرا پنے فوڈ کل شیئرڈ جس انتری فارم جس میریل کریں۔

البذاء پاکستان آسیجن لیدند (* سیخن *) کے ذیال فیدد (ائیم تر سر شکلیش رکف دالے اتام شیئر بولارز سے
درخواست کی جاتی ہے کہ وہ جلد از جلد اپنے شیئر آوکو نیکل فارم ہے گلے اعتری فارم شی تور لی کریں۔ شیئر
بوللہ دری فای ایس انکا در منصوب لیے اور بعد میں فویکل شیئر زکو گیا۔ اعزی فارم میں تیر لی کرنے کیلئے کی بھی
پی ایس انکس میرم ہی فوی کی پارشیوس یا ہی فوی کی انو میٹر اکا فیش مروں پر دوائذ رہے وابلد کر سے تینے ہیں۔
پی اعزی فارم میں شیئر زکور کھے کے بہت سے فوائد ہیں جن شی ای فوی کے ساتھ شیئر ترکی تحقوظ تو لی۔
فویکیسٹ شیئر ترکے اور میک میں اور انداز میں انداز ہیں جن شی ای فوی کے ساتھ شیئر ترکی تحقوظ تو لی۔
فویکیسٹ شیئر ترکے اور میک انداز کی شیئر اکا انداز ہیں جن شین میں وی میں کر اور دور دور انداز کیا کیا۔
میکار میں انداز انداز انداز کیا۔

کھٹی کے ثیر ماللدز فریکل شیرز کو یک افزی فارم عمالیہ لی کرتے کیلے کھٹی کے شیر رونز اداورڈ المسفرا پیشد، میسرزی وی کا شیر رہنز ارم دم المحفظ سے ادری ویل سے پر مالید کرسکتے ہیں:

> ميمورى دى ئىيترە بىزارىرومۇلىيىڭ. ئىدى ئىلار 199- نى بالك-نى، الىن ايم ئىلارىڭ ايس. شاپرادىلىل مرائى -74400

اللغون: 0800-23275-0800 الكالتي: info@cdcsrsl.com (عيمان : www.cdcsrsl.com

مظهرا قبال سمپنی تکریزی

الي 3 جر 2021

Folio No	Application No	Certificate/s Number
		ansfer of Shares
	(First Schedule to th	he Companies Act, 2017)
The		
I / We		s/d/w/o r/c
		(hereinafter called "the transferor") in consideration of the
		paid to me / us by
		s/d/w/o r/d
		hereinafter called the transferee(s), do hereby transfer to
the said transferee(s)		
		ctive numbers from
		e
	, to	o hold unto the said transferee(s), his / her / their executor(s)
administrator(s) and assigns, subject	t to the several	conditions on which \mathbf{I} / we held the same at the time of execution
hereof, and I / we the said transfere	e(s), do hereby agree to	take the said share (or shares) subject to the conditions aforesaid
	St. Contract	
As witness our hands this	day of	
Signature		Signature
Transferor (seller)		<u>Transferee</u> (buyer) Full Name
Full Name Father's / Husband's Name		Father's / Husband's Name
		CNIC No.
CNIC No.		CHIC NO.
Encl: Photocopy of CNIC		Encl: Photocopy of CNIC
Cell		Email Address
Nationality Occupation		Nationality
Residential Address		OccupationResidential Address
Nesidelitiai Address		Nesidential Madiess
(In case of foreigner, Passport #)		Cell No.
		Landline
		(In case of foreigner, Passport #)
WITNESS 1:		WITNESS 2:
Signature	Date	Signature Date
Name		Name
CNIC No.		CNIC No.
Encl: Photocopy of CNIC Cell #_		Encl: Photocopy of CNIC Cell #
Full Address		Full Address
200	Trans	form for Dayment of Cook Dividend
		feree for Payment of Cash Dividend pany or optional for any other company)
		by the company, may be credited into the following bank account:
International Bank Account Nur	mhor -	
(IBAN) - Mandatory	PK	
(15, 11)		
Bank's Name:		
Branch Name and Address:		
It is stated that the above-mentione	d information is correct and th	at I will intimate the changes in the above-mentioned information to the
company and the concerned Share Re	gistrar as soon as these occur.	

Signature of the Transferee(s)