

NFL/Corp/2021/117

October 11, 2021

FORM-25

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000

Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Regulations, we hereby convey the following information:

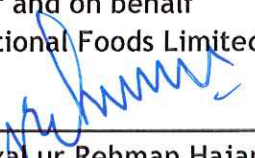
In connection with our letter reference No. NFL/Corp/2020/55 dated September 30, 2020, wherein we had communicated the decision of ATC Holdings, the holding company of National Foods Limited, regarding further equity investment of up to Rs. 300 million by way of acquiring ordinary shares of National Foods Limited from the open market, during the next 12 months. Accordingly, ATC Holdings out of Rs 300 million has already made an equity investment of around Rs. 128 million in this regard.

Further investment to the tune of Rs. 172 million shall be made by ATC Holdings during the period of next 12 months at the prevailing market prices of shares of National Foods Limited. This decision has been approved by the shareholders of ATC Holdings in the Extra Ordinary General Meeting (EOGM) held on October 8, 2021.

A Disclosure Form in terms of Section 96 of the Securities Act, 2015 is enclosed as Annexure-A.

Yours sincerely,

For and on behalf
National Foods Limited


Fazal ur Rehman Hajano
Company Secretary

Annexure-A

DISCLOSURE FORM
IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company	National Foods Limited
Date of Report	October 11, 2021
Name of Company as specified in its Memorandum	National Foods Limited
Company's Registered Office	12/CL-6, Claremont Road, Civil Lines, Karachi 75530
Contact Information	Mr. Fazal ur Rehman Hajano Company Secretary Tel: 021-38402022 & 36490029 Email: Corporate.secretary@nfoods.com

Disclosure of Inside Information by listed company in terms of Section 96 of the Securities Act, 2015

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For and on behalf
National Foods Limited.


Fazal ur Rehman Hajano
Company Secretary