

212-Cotton Exch. Building,
I.I Chundrigar Road, Karachi (Pakistan)
UAN: +92 21 111-000-100 Fax: +92 21 32416705
7-A/K, Main Boulevard, Gulberg-II,
Lahore (Pakistan)
UAN: +92 42 111-000-100 Fax: +92 42 35817583



Sapphire Textile Mills Limited

Ref: STML/MI/Corp/2021-22/ 001

October 18, 2021

The General Manger
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road.
Karachi.

Dear Sir

Subject: Disclosure of Material Information

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the information as received from ATMZ Company (Pvt) Limited, Channel Holdings (Pvt) Limited, Resource Corporation (Pvt) Limited and Synergy Holdings (Pvt) Limited through the letters attached herewith in respect of transfer of shares of the Company under Schemes of Arrangement as sanctioned by the High Court of Sindh (the Court) at Karachi.

In light of the above, you are requested to kindly disseminate the information to the Members of the Exchange accordingly.

Yours Sincerely
For **Sapphire Textile Mills Limited**

Mohammad Abdullah
Director

Copy to:
Director/HOD
Surveillance, Supervision and Enforcement Department
Security and exchange commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad

ATMZ COMPANY (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Textile Mills Limited
212- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, ATMZ Company (Pvt) Limited have acquired 5.7225% shares of Sapphire Textile Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	115,945	0.535%
JM No. 21 of 2020 vide order dated September 03, 2021	629,507	2.9025%
JM No. 23 of 2020 vide order dated September 03, 2021	158,285	0.73%
JM No. 24 of 2020 vide order dated September 03, 2021	201,198	0.9275%
JM No. 25 of 2020 vide order dated September 03, 2021	136,245	0.6275%
Total	1,241,180	5.7225%

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

312-Cotton Exchange Building
I.I Chundrigar Road, Karachi.
Phone (92-21)2410930,
UAN (92-21) 111-000-100
Fax: (92-21) 2416705
E-Mail: contact@sapphiretextiles.com.pk

ATMZ COMPANY (PVT.) LIMITED

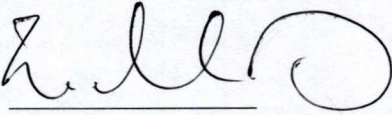
3. Before this acquisition ATMZ Company (Pvt) Limited was holding Nil shares of Sapphire Textile Mills Limited (STML). After the above mentioned acquisition the total shareholding of ATMZ Company (Pvt) Limited in STML is 1,241,179 shares which represent 5.7225% of the total issued voting shares of STML.

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|--|
| (i) | Name & Address: | ATMZ Company (Pvt) Limited, 312- Cotton Exchange Building,
I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133452 |
| (iii) | Date of Incorporation | April 26, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 80,644/- (80,640 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer
Abdullah, Yousuf Abdullah, Ali Abdullah, Tayyab Abdullah,
Mustafa Abdullah |
| (vi) | Board of Directors: | Amer Abdullah (CEO), Ali Abdullah, Tayyab Abdullah and Mustafa
Abdullah. |

Yours faithfully
For **ATMZ Company (Pvt) Limited**



Company Secretary

RESOURCE CORPORATION (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Textile Mills Limited
212- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Resource Corporation (Pvt) Limited have acquired 5.7225% shares of Sapphire Textile Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	115,945	0.535%
JM No. 21 of 2020 vide order dated September 03, 2021	629,507	2.9025%
JM No. 23 of 2020 vide order dated September 03, 2021	158,285	0.73%
JM No. 24 of 2020 vide order dated September 03, 2021	201,198	0.9275%
JM No. 25 of 2020 vide order dated September 03, 2021	136,245	0.6275%
Total	1,241,180	5.7225%

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

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RESOURCE CORPORATION (PVT.) LIMITED

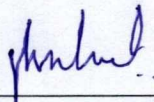
3. Before this acquisition Resource Corporation (Pvt) Limited was holding Nil shares of Sapphire Textile Mills Limited (STML). After the above mentioned acquisition the total shareholding of Resource Corporation (Pvt) Limited in STML is 1,241,180 shares which represent 5.7225% of the total issued voting shares of STML.

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|--|
| (i) | Name & Address: | Resource Corporation (Pvt) Limited, 312- Cotton Exchange Building, I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133447 |
| (iii) | Date of Incorporation | April 26, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 60,484/- (60,480 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer Abdullah, Yousuf Abdullah, Shayan Abdullah, Hassan Abdullah. |
| (vi) | Board of Directors: | Shahid Abdullah (CEO), Shayan Abdullah and Hassan Abdullah. |

Yours faithfully
For **Resource Corporation (Pvt) Limited**



Company Secretary

CHANNEL HOLDINGS (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Textile Mills Limited
212- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Channel Holdings (Pvt) Limited have acquired 5.7225% shares of Sapphire Textile Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	115,945	0.535%
JM No. 21 of 2020 vide order dated September 03, 2021	629,507	2.9025%
JM No. 23 of 2020 vide order dated September 03, 2021	158,285	0.73%
JM No. 24 of 2020 vide order dated September 03, 2021	201,198	0.9275%
JM No. 25 of 2020 vide order dated September 03, 2021	136,245	0.6275%
Total	1,241,180	5.7225%

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

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CHANNEL HOLDINGS (PVT.) LIMITED

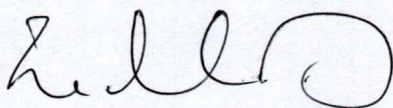
3. Before this acquisition Channel Holdings (Pvt) Limited was holding Nil shares of Sapphire Textile Mills Limited (STML). After the above mentioned acquisition the total shareholding of Channel Holdings (Pvt) Limited in STML is 1,241,180 shares which represent 5.7225% of the total issued voting shares of STML.

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|---|
| (i) | Name & Address: | Channel Holdings (Pvt) Limited, 312- Cotton Exchange Building,
I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133407 |
| (iii) | Date of Incorporation | April 25, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 60,484/- (60,480 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer
Abdullah, Yousuf Abdullah, Nabeel Abdullah, Umer Abdullah. |
| (vi) | Board of Directors: | Nadeem Abdullah (CEO), Nabeel Abdullah and Umer Abdullah. |

Yours faithfully
For Channel Holdings (Pvt) Limited



Company Secretary

SYNERGY HOLDINGS (PVT.) LIMITED

October 18, 2021

The Chief Executive
Sapphire Textile Mills Limited
212- Cotton Exchange Building
I.I. Chundrigar Road
Karachi.

Dear Sir

Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015

PART A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Synergy Holdings (Pvt) Limited have acquired 5.7225% shares of Sapphire Textile Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	115,944	0.535%
JM No. 21 of 2020 vide order dated September 03, 2021	629,508	2.9025%
JM No. 23 of 2020 vide order dated September 03, 2021	158,286	0.73%
JM No. 24 of 2020 vide order dated September 03, 2021	201,195	0.9275%
JM No. 25 of 2020 vide order dated September 03, 2021	136,244	0.6275%
Total	1,241,177	5.7225%

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.

SYNERGY HOLDINGS (PVT.) LIMITED

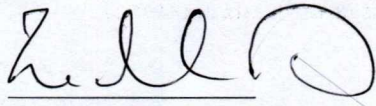
3. Before this acquisition Synergy Holdings (Pvt) Limited was holding Nil shares of Sapphire Textile Mills Limited (STML). After the above mentioned acquisition the total shareholding of Synergy Holdings (Pvt) Limited in STML is 1,241,177 shares which represent 5.7225% of the total issued voting shares of STML.

PART B

Particulars of the Acquirer

- | | | |
|-------|------------------------------------|--|
| (i) | Name & Address: | Synergy Holdings (Pvt) Limited, 312- Cotton Exchange Building,
I. I, Chundrigar Road, Karachi |
| (ii) | CUIN: | 0133448 |
| (iii) | Date of Incorporation | April 26, 2019 |
| (iv) | Authorized & Issued Share Capital: | 25,000,000/- & 20,164/- (20,160 ordinary, 4 preference shares) |
| (v) | Sponsors: | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer
Abdullah, Yousuf Abdullah. |
| (vi) | Board of Directors: | Yousuf Abdullah (CEO) and Salman Abdullah. |

Yours faithfully
For Synergy Holdings (Pvt) Limited



Company Secretary