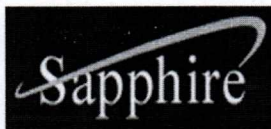


312, Cotton Exchange Building,  
I.I.Chundrigar Road, Karachi (Pakistan)  
UAN: 92 21 111 000 100 Fax: 92 21 32416705



**Reliance Cotton Spinning Mills Limited**

7-A/K, Main Boulevard, Gulberg-II,  
Lahore (Pakistan)  
UAN: 92 21 111 000 100  
Fax: 92 21 35758783, 35713753

Ref: RCSML/MI/Corp/2021-22/ 001

October 18, 2021

The General Manger  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road.  
Karachi.

Dear Sir

**Subject: Disclosure of Material Information**

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the information as received from ATMZ Company (Pvt) Limited, Channel Holdings (Pvt) Limited, Resource Corporation (Pvt) Limited and Synergy Holdings (Pvt) Limited through the letters attached herewith in respect of transfer of shares of the Company under Schemes of Arrangement as sanctioned by the High Court of Sindh (the Court) at Karachi.

In light of the above, you are requested to kindly disseminate the information to the Members of the Exchange accordingly.

Yours Sincerely  
For **Reliance Cotton Spinning Mills Limited**

  
**Nauman Iqbal**  
Company Secretary

Copy to:  
Director/HOD  
Surveillance, Supervision and Enforcement Department  
Security and exchange commission of Pakistan  
NIC Building, 63 Jinnah Avenue,  
Blue Area, Islamabad



**ATMZ COMPANY (PVT.) LIMITED**

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October 18, 2021

The Chief Executive  
Reliance Cotton Spinning Mills Limited  
312- Cotton Exchange Building  
I.I. Chundrigar Road  
Karachi.

Dear Sir

**Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015**

**PART A**

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, ATMZ Company (Pvt) Limited have acquired 12.11% shares of Reliance Cotton Spinning Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	<b>Number of shares of the Company Transferred</b>	<b>Percentage shareholding in Company transferred</b>
JM No. 20 of 2020 vide order dated September 03, 2021	341,379	3.32%
JM No. 21 of 2020 vide order dated September 03, 2021	579,725	5.63%
JM No. 22 of 2020 vide order dated September 03, 2021	274,530	2.67%
JM No. 23 of 2020 vide order dated September 03, 2021	21,776	0.21%
JM No. 24 of 2020 vide order dated September 03, 2021	2,480	0.02%
JM No. 25 of 2020 vide order dated September 03, 2021	27,054	0.26%
<b>Total</b>	<b>1,246,944</b>	<b>12.11%</b>

2. The above transactions do no attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.



312-Cotton Exchange Building  
I.I Chundrigar Road, Karachi.  
Phone (92-21)2410930,  
UAN (92-21) 111-000-100  
Fax: (92-21) 2416705  
E-Mail: contact@sapphire textiles.com.pk

## ATMZ COMPANY (PVT.) LIMITED

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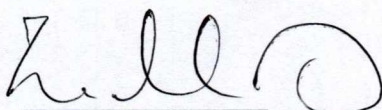
3. Before this acquisition ATMZ Company (Pvt) Limited was holding Nil shares of Reliance Cotton Spinning Mills Limited (RCML). After the above mentioned acquisition the total shareholding of ATMZ Company (Pvt) Limited in RCML is 1,246,944 shares which represent 12.11% of the total issued voting shares of RCML.

### PART B

#### Particulars of the Acquirer

- |       |                                    |  |
|-------|------------------------------------|--|
| (i)   | Name & Address:                    | ATMZ Company (Pvt) Limited, 312- Cotton Exchange Building,<br>I. I, Chundrigar Road, Karachi   |
| (ii)  | CUIN:                              | 0133452  |
| (iii) | Date of Incorporation              | April 26, 2019   |
| (iv)  | Authorized & Issued Share Capital: | 25,000,000/- & 80,644/- (80,640 ordinary, 4 preference shares)   |
| (v)   | Sponsors:                          | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer<br>Abdullah, Yousuf Abdullah, Ali Abdullah, Tayyab Abdullah,<br>Mustafa Abdullah |
| (vi)  | Board of Directors:                | Amer Abdullah (CEO), Ali Abdullah, Tayyab Abdullah and Mustafa<br>Abdullah.  |

Yours faithfully  
For **ATMZ Company (Pvt) Limited**

  
\_\_\_\_\_  
Company Secretary



CHANNEL HOLDINGS (PVT.) LIMITED

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October 18, 2021

The Chief Executive  
Reliance Cotton Spinning Mills Limited  
312- Cotton Exchange Building  
I.I. Chundrigar Road  
Karachi.

Dear Sir

**Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015**

**PART A**

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Channel Holdings (Pvt) Limited have acquired 12.11% shares of Reliance Cotton Spinning Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	341,379	3.32%
JM No. 21 of 2020 vide order dated September 03, 2021	579,725	5.63%
JM No. 22 of 2020 vide order dated September 03, 2021	274,530	2.67%
JM No. 23 of 2020 vide order dated September 03, 2021	21,776	0.21%
JM No. 24 of 2020 vide order dated September 03, 2021	2,480	0.02%
JM No. 25 of 2020 vide order dated September 03, 2021	27,054	0.26%
<b>Total</b>	<b>1,246,944</b>	<b>12.11%</b>

2. The above transactions do no attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.



**CHANNEL HOLDINGS (PVT.) LIMITED**

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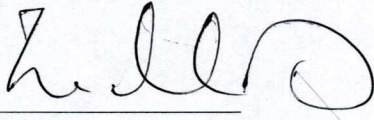
3. Before this acquisition Channel Holdings (Pvt) Limited was holding Nil shares of Reliance Cotton Spinning Mills Limited (RCML). After the above mentioned acquisition the total shareholding of Channel Holdings (Pvt) Limited in RCML is 1,246,944 shares which represent 12.11% of the total issued voting shares of RCML.

**PART B**

**Particulars of the Acquirer**

- |       |                                    |   |
|-------|------------------------------------|---|
| (i)   | Name & Address:                    | Channel Holdings (Pvt) Limited, 312- Cotton Exchange Building,<br>I. I, Chundrigar Road, Karachi                        |
| (ii)  | CUIN:                              | 0133407   |
| (iii) | Date of Incorporation              | April 25, 2019  |
| (iv)  | Authorized & Issued Share Capital: | 25,000,000/- & 60,484/- (60,480 ordinary, 4 preference shares)  |
| (v)   | Sponsors:                          | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer<br>Abdullah, Yousuf Abdullah, Nabeel Abdullah, Umer Abdullah. |
| (vi)  | Board of Directors:                | Nadeem Abdullah (CEO), Nabeel Abdullah and Umer Abdullah.   |

Yours faithfully  
For Channel Holdings (Pvt) Limited



Company Secretary



**RESOURCE CORPORATION (PVT.) LIMITED**

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October 18, 2021

The Chief Executive  
Reliance Cotton Spinning Mills Limited  
312- Cotton Exchange Building  
I.I. Chundrigar Road  
Karachi.

Dear Sir

**Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015**

**PART A**

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Resource Corporation (Pvt) Limited have acquired 12.11% shares of Reliance Cotton Spinning Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	341,379	3.32%
JM No. 21 of 2020 vide order dated September 03, 2021	579,725	5.63%
JM No. 22 of 2020 vide order dated September 03, 2021	274,530	2.67%
JM No. 23 of 2020 vide order dated September 03, 2021	21,776	0.21%
JM No. 24 of 2020 vide order dated September 03, 2021	2,480	0.02%
JM No. 25 of 2020 vide order dated September 03, 2021	27,054	0.26%
<b>Total</b>	<b>1,246,944</b>	<b>12.11%</b>

2. The above transactions do no attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.



312-Cotton Exchange Building  
I.I Chundrigar Road, Karachi.  
Phone (92-21)2410930,  
UAN (92-21) 111-000-100  
Fax: (92-21) 2416705  
E-Mail: contact@sapphiretextiles.com.pk

## RESOURCE CORPORATION (PVT.) LIMITED

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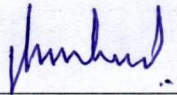
3. Before this acquisition Resource Corporation (Pvt) Limited was holding Nil shares of Reliance Cotton Spinning Mills Limited (RCML). After the above mentioned acquisition the total shareholding of Resource Corporation (Pvt) Limited in RCML is 1,246,944 shares which represent 12.11% of the total issued voting shares of RCML.

### PART B

#### Particulars of the Acquirer

- |       |                                    |   |
|-------|------------------------------------|---|
| (i)   | Name & Address:                    | Resource Corporation (Pvt) Limited, 312- Cotton Exchange Building,<br>I. I, Chundrigar Road, Karachi                      |
| (ii)  | CUIN:                              | 0133447   |
| (iii) | Date of Incorporation              | April 26, 2019  |
| (iv)  | Authorized & Issued Share Capital: | 25,000,000/- & 60,484/- (60,480 ordinary, 4 preference shares)  |
| (v)   | Sponsors:                          | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer<br>Abdullah, Yousuf Abdullah, Shayan Abdullah, Hassan Abdullah. |
| (vi)  | Board of Directors:                | Shahid Abdullah (CEO), Shayan Abdullah and Hassan Abdullah.   |

Yours faithfully  
For Resource Corporation (Pvt) Limited

  
\_\_\_\_\_  
Company Secretary



**SYNERGY HOLDINGS (PVT.) LIMITED**

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October 18, 2021

The Chief Executive  
Reliance Cotton Spinning Mills Limited  
312- Cotton Exchange Building  
I.I. Chundrigar Road  
Karachi.

Dear Sir

**Subject: Disclosure of Exempted Transactions pursuant to Section 109 of the Securities Act 2015**

**PART A**

1. It is reported pursuant to Section 109 of the Securities Act, 2015 ("Act") read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017, that I, Synergy Holdings (Pvt) Limited have acquired 12.11% shares of Reliance Cotton Spinning Mills Limited, as a consequence of the Schemes of Arrangement sanctioned by the High Court of Sindh (the Court) at Karachi (copies enclosed) as per below details:

	Number of shares of the Company Transferred	Percentage shareholding in Company transferred
JM No. 20 of 2020 vide order dated September 03, 2021	341,378	3.32%
JM No. 21 of 2020 vide order dated September 03, 2021	579,724	5.63%
JM No. 22 of 2020 vide order dated September 03, 2021	274,528	2.67%
JM No. 23 of 2020 vide order dated September 03, 2021	21,776	0.21%
JM No. 24 of 2020 vide order dated September 03, 2021	2,480	0.02%
JM No. 25 of 2020 vide order dated September 03, 2021	27,055	0.26%
<b>Total</b>	<b>1,246,941</b>	<b>12.11%</b>

2. The above transactions do not attract Part IX of the Act (except reporting) in terms of Section 109 (1)(e) of the Act.



**SYNERGY HOLDINGS (PVT.) LIMITED**

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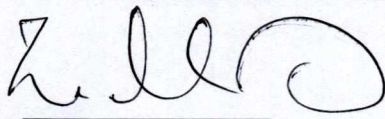
3. Before this acquisition Synergy Holdings (Pvt) Limited was holding Nil shares of Reliance Cotton Spinning Mills Limited (RCML). After the above mentioned acquisition the total shareholding of Synergy Holdings (Pvt) Limited in RCML is 1,246,941 shares which represent 12.11% of the total issued voting shares of RCML.

**PART B**

**Particulars of the Acquirer**

- |       |                                    |  |
|-------|------------------------------------|--|
| (i)   | Name & Address:                    | Synergy Holdings (Pvt) Limited, 312- Cotton Exchange Building,<br>I. I, Chundrigar Road, Karachi |
| (ii)  | CUIN:                              | 0133448  |
| (iii) | Date of Incorporation              | April 26, 2019   |
| (iv)  | Authorized & Issued Share Capital: | 25,000,000/- & 20,164/- (20,160 ordinary, 4 preference shares)                                   |
| (v)   | Sponsors:                          | Mohammad Abdullah, Shahid Abdullah, Nadeem Abdullah, Amer<br>Abdullah, Yousuf Abdullah.          |
| (vi)  | Board of Directors:                | Yousuf Abdullah (CEO) and Salman Abdullah.   |

Yours faithfully  
For **Synergy Holdings (Pvt) Limited**

  
\_\_\_\_\_  
Company Secretary