

**FAUJI CEMENT COMPANY LIMITED**  
**Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan**

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Case No : SECY/FCCL/2037/08

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5763321-24  
Date : 28 October 2021

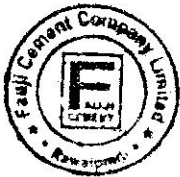
To: The Managing Director  
Pakistan Stock Exchange Limited ("PSX")  
Stock Exchange Building,  
Stock Exchange Road. Karachi - 74000

Subject: **Material Information Fauji Cement Company Limited ("FCCL")**

In accordance with Section 96 and 131 of the Securities Act 2015 and Clause 5.6.1. of the Rule book of Pakistan Stock Exchange Limited ("PSX") we hereby convey the following:

1. The Board of Directors of FCCL, in their meeting held on 28<sup>th</sup> October 2021 at 10:00 am at the registered office of the Company, have considered the amalgamation of Askari Cement Limited with and into FCCL through a scheme or arrangement.
2. The Board of Directors of FCCL has requested the preparation and finalization of the relevant documentation, including but not limited to the scheme of arrangement and share swap ratio report, which will in due course be presented to the Board of Directors of FCCL and Askari Cement Limited for their approval.
3. Further announcements in this regard will be made in due course.

Yours faithfully,



  
**Brig Abid Hussain Bhatti, SI(M), (Retd)**  
Company Secretary