

**October 29, 2021**

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road,  
Karachi

Dear Sir,

**Right Issue of Modaraba Al-Mali-Directors' and Substantial Certificate-holders' Subscription**

We are pleased to inform you that as required under clause4(c) of Annexure I of the PSX Letter No. PSX/C-926-1602 dated September 07, 2020, the subscription money (amounting **Rs. 77,563,880**) against right entitlements of the Directors and Substantial Certificate-holders of the Company have been deposited in the accounts maintained with the designated banker(s) to the issue on **October 29, 2021**.

The Auditors Certificate confirming the above is being arranged and will be submitted to your office in due course.

Regards,

*Rashid*

**Rashid Matin Khan**  
Company Secretary  
**Assetplex Modaraba Management Limited**  
(formerly BankIslami Modaraba Investments Limited)  
(on behalf of **Modaraba Al-Mali**)

