

October 30, 2021

The Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building, Jinnah Avenue
Islamabad

SUBJECT: COPIES OF NEWSPAPERS IN WHICH THE PUBLIC ANNOUNCEMENT OF OFFER TO ACQUIRE 16.59% SHAREHOLDING (6,438,598 ORDINARY SHARES) OF TRI-PACK FILMS LIMITED WAS PUBLISHED

Dear Sir,

Reference is made to our letter dated October 28, 2021 wherein we, Arif Habib Limited, the Manager to the Offer submitted the Public Announcement of Offer to acquire 6,438,598 ordinary shares of Tri-Pack Films Limited ("TRIPF" or the "Target Company") by Packages Limited (the "Acquirer"). The Public Announcement of Offer was published in Business Recorder and Nawa-i-Waqt newspapers on October 30, 2021 and copies of the two newspapers are attached to this letter for your reference.

For and on behalf of **Arif Habib Limited (Manager to the Offer)**

Sincerely,



Syed Ali Ahmed
Senior Associate, Investment Banking

CC to:

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
I. I. Chundrigar Road Karachi

The Chief Executive
Tri-Pack Films Limited
House No. 18-B,
Sir Abdullah Haroon Road,
(Adjacent Marriott Hotel), Karachi

