

October 30, 2021

The Executive Director
Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building, Jinnah Avenue
Islamabad

SUBJECT:

COPIES OF NEWSPAPERS IN WHICH THE PUBLIC ANNOUNCEMENT OF OFFER TO ACQUIRE 16.59% SHAREHOLDING (6,438,598 ORDINARY SHARES) OF TRI-PACK FILMS LIMITED WAS PUBLISHED

Dear Sir,

Reference is made to our letter dated October 28, 2021 wherein we, Arif Habib Limited, the Manager to the Offer submitted the Public Announcement of Offer to acquire 6,438,598 ordinary shares of Tri-Pack Films Limited ("TRIPF" or the "Target Company") by Packages Limited (the "Acquirer"). The Public Announcement of Offer was published in Business Recorder and Nawa-i-Waqt newspapers on October 30, 2021 and copies of the two newspapers are attached to this letter for your reference.

For and on behalf of Arif Habib Limited (Manager to the Offer)

Sincerely,

Syed Ali Ahmed

Senior Associate, Investment Banking

CC to:

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
I. I. Chundrigar Road Karachi

The Chief Executive
Tri-Pack Films Limited
House No. 18-B,
Sir Abdullah Haroon Road,
(Adjacent Marriott Hotel), Karachi

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				5,489,472	14.15%
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大	16,839	17,894	20,699	22,916	12,830
ات	15,433	16,793	20,030	21,816	11,674
toolerangers	8,897	8,282	4,725	4,052	4,096
ي الاخ	628	680	755	830	478
الحادثان	6,961	7,156	3,445	2,166	2,836
ما كريم والمراجعة	1,366	940	709	819	16
إمادهن	5,596	6,216	2,736	1,346	2,820
اعشر في آراز زائيز	25.00	30.00	15.00	12.00	22.50
શ્રીકામાં છે.	62.61	69.05	29.69	15.06	31.55
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ولمونى شيخ	590.57	734.68	631.40	592.10	555.96

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ہے۔ بلیدا سامل کندہ نے 12 فردی۔ 2021 کو کی ویٹر ایکٹیٹی بادی معلومات کے فوٹس کے در بینے تکری ہے ہی فیٹر پھٹیک کرے کے کافوائل کے بارے عمد معاصب کر چھے تھی کیا	
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ત્રાં કર્યું કરવાની માત્ર કરવાના મુખ્ય અને કર્યા કર્યા હતા કર્યું કરવાના ફેર્યા કર્યા કર્યું કર્યા કર્યું કર્ય કર્યું કર્યું કર્યા અને માત્ર કર્યા કર્યું કર્યા કર્યા કર્યા કર્યું કર્યા કર્યા કર્યું કર્યા કર્યું કર્યા કર્યુ કુત્યું ત્રાં કર્યું કર્યા કર્યું કર્યા કર્યું કર્યા કર્યું કર્યા કરમા કર્યા કર્યા કર્યા કરા કર્યા કર્યા કરમા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કરા કરમા કર્યા કરા કર્યા કરા કરમા કર્યા કર્યા કર્યા કર્યા કર્યા કરમા કરા કર્યા કરમા કરા કર્યા કરા કરમા કરમા કર્યા કરા કર્યા કરમા કરા કર્યા કરા કર્યા કરા કરમા કરમા કર્યા કર્યા કર્યા કર્યા કર્યા કરા કરમા કરમા કરમા કરમા કરા કરમા કરમા	218 / 12 - 12 - 12 - 12 - 12 - 12 - 12 - 12
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ત્રાં જિલ્લા મુખ્ય કે માર્ગ મહત્વન હત્યું અને કહ્યું કે મહત્યું કે માર્ગ મહત્વું કે માર્ગ મુખ્ય કે માર્ગ મહત્વું કે માર્ગ મહત્વું કે માર્ગ મુખ્ય કે માર્ગ મહત્વું કે માર્ગ મુખ્ય કે માર્ગ મહત્વું કે માર્ગ માર્	2018 - 20
ત્રિક જિલ્લા મુક્તિ કર્યા કર્યા કર્યા કરતા હતા હતા હતા કરતા કરવા કરે કર્યા મહતા કરી કરી છે. જે જે જે જે જે જે ત્રિક જે	2018 - 20
ત્રિક જિલ્લા મુશ્કે સ્થાપની સ્વાર મહત્વ ત્યું સ્થાપની સ્થાપના હતું કરે કે લાંભાવની દિવેશ કર્યો શ્રીકું જ 300 નથી તાત્ર મહત્વ કે ત્યું સાંભાવની કર્યા મહત્વ કે ત્યું સાંભાવની કર્યા કર્યું જ 300 000 000 000 000 000 000 000 000 0	2018 12 20 20 20 20 20 20 20 20 20 20 20 20 20
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	U-1-2700000 .
يگستان ريمكور فروا كانت ۱۹۵۰ شك بارشد ۱۷ كه دهندند دارنيگينز (مستفیل انتخاب کار انتخاب کار دونگرشتر زاين ۱۸ در ايرنگون و ۱۹۵۶ که ۱۸ در ايرنگر نواز دکاس افرايش شدن کان از در نگري باداياتی طور پيش محت با پيشاند آفريش دکار موان ندست كه از سين محرب سيده ما رستود در کام با پيشاند .	U/\$J#\J\$
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	ما كل كنده كارور من ما المعادل كريانيك المرك و عدا كرده كوالية على الموادك المعادل الموادك المعادل الموادك الم
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## PUBLIC ANNOUNCEMENT OF OFFER TO PURCHASE ORDINARY SHARES OF TRI-PACK FILMS LIMITED

THIS IS A PUBLIC OPPER BY PACKAGES LIMITED, (HERENAFTER REFERRED TO AS THE "ACQUIRER") TO ACQUIRE EPTO ACQUIRE (PTO ACQUIRE EPTO ACQUIRE (PTO ACQUIRE EPTO ACQUIRE ACQUIRED AC

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Acquisition through SPA	Number of shares	Percentage	Price per Share				
31.5	7,500,000	19.33%	PKR 154.62				
Public Offer	6,438,598	16.59%	PKR 245.20				
I. THE ACQUIRER		Part B					
Name and Registered Address		Packages Limited  Address: 4th Floor, The Kahvaban-e-lami, Clifton.	Packages Limited  Address: 4th Floor, The Forum, Suite # 416-422, G-20, Block 9 Kahyahan-e-Jami, Clifton, Karachi-75600, Pakistan				
Date and Jurisdiction of incorp Card Number	poration / Computerized National Identity	y Date of Incorporation: Febr Jurisdiction of Incorporation	uary 04, 1956 n: Pakistan				
The authorized and issued share	e capital	Authorized Capital: PKR ordinary shares of PKR, 16	1,500,000,000/- divided it 1/- each; and PKR 4,180,000, es/convertible stock of PKR 1	nto 150,000,000 ,000 divided into			
		22,000,000 preference shan Issued Share Capital: PKR: shares of PKR 105- each; an preference shares/convertib	ns/convertible stock of PKR 1 893,795,040/- divided into 89, d PKR 1,555,499,980/- divid le stock of PKR 190/- each	90/- each 379,504 ordinary rd into 8,186,842			
If there is more than one Acqui		Not applicable.					
Total number of voting shares of Acquirer and the persons acting through an agreement and relevathe share price agreed	of the Target Company already held by th in concert, including any shares purchase ant details of any such agreement includin	The Acquirer holds 12,933,33 Company at present. The Ac 2021 to acquire 7,500,000 or approximately 19,33% of the from Mitsubishi Corporation	O ordinary shares (i.e. 33.33%) is squirer has also entered into a 3 finary shares of the Target Com- present total issued shares of the at a share price of PKR 154.62 j	hares of the Tange SPA dated June 8 puny, representing e Tanget Company ser ordinary share			
		Persons acting in concert Name	with Acquirer Shares held	Nage			
		IGI Investments Pvt. Ltd.	3,750,417	9.67%			
		Baber Ali Foundation	253,897	0.65%			
		Syed Babar Ali	536,975	1.38%			
		Mrs. Perwin Babar Ali	116,559	0.30%			
		Syed Hyder Ali	337,970 493,654	0.87%			
		Syeda Henna Babur Ali Total	5,489,472	14,15%			
	nce the end of the last financial year of th	e Nil	39.002.000	20000			
сотразу	of the Acquirers during the two financie		ard") of the Acquirer in its mor				
		approved by the shareholde Limited on May 30, 2019 at transaction was also approv Pakistan (SECP) through its	to be Acquired in a face of the control of the cont	kages Convertors Subsequently, the c Commission of subject to certain			
Details of any bank ovenlraft- mortgages, charges or other main subsidiaries if any, and if there on	s or learn, or other similar indehtedress erial contingent liabilities of the Acquirer an er no such liabilities a statement to that effect	d Long Term Loans: Acquirer : PKR 933 N Subsidiaries : PKR 17,905 I Million owed by foreign	re as follows: fillion Million (Including LKR 173	Million and USE			
Manager to the Offer		Arif Habib Limited  2nd floor, Arif Habib Centre, MT Khan Road, Karachi, Pakistan, Tel. (02)					
Brief history and major areas of	f operations of the Acquirer	111 245 111, Face (201.) 32416072  Parkages Limited is an investment balding company having investments companies engaged in various businesses including, parkaging material tissue & consumer products, industrial isles, paper & paperboard psodoct biasially oriented polypropylene (BOPP) films and case polypropylen credit polypropylene (COPP) films, calcium carbonate products, insurance, power generation at real estate					
Names and addresses of spor Acquirer	nsors or persons having control over th		IV Lubrar 54660				
Names and addresses of board of directors of Acquirer(s)		(a) Mr. Towfiq Hab Chairman/Non- a45-B,Circular (b) Syed Hyder Ali	ib Chinery; executive Director Street, DHA, Phase 2, Karachi	68			
		Executive Direc 70-F.C.C., Gulb (c) Mr. Imran Khal	id Niazi;				
		Non-Executive House No.25-E (d) Mr. Josef Meim Non-Executive	and Minuther				
		(d) Mr. Josef Meim Non-Executive Riet Brunnen 4 Switzerland	ad Mueller; Director 5 CH-8808 Pfaffikon SE,				
		(d) Mr. Josef Meim Non-Executive Riet Brunnen 4 Switzerfand (e) Syed Aslam Me Executive Direct 175 - D' Stoot 1 (e) Sood Shahid Al	ad Mueller; Director 5 CH-8808 Pfaffikon SE, ddi; for 3, Phase V, DHA, Labore Car	itt., Lahore			
		(d) Mr. Josef Meim Non-Essecutive Rieft Brunnen 4 Switzerland (e) Syed Aslam Me Executive Direc 175 - TV Siesel 1 (e) Syed Shabid Al Non-Essecutive 1 F.C., Golbe (f) Mr. Tarin Johal	ad Mueller; Director (CH-8808 Pfaffikon SE, dufi; for 3, Phase V, DHA, Labore Car i; Director g, Labore Khan;	ati., Lahore			
		(d) Mr. Josef Meine Referencies Referencies (d) September 4 September 4 September 4 September 5 September 5 September 6 September 6 September 6 September 7 September 7 Septem	and Museller: Director S CH-8808 Pfaffiken SE, dack S, Phase V, DHA, Labore Car i: Director g, Labore Khan; Director H, Klayabon-Roomi A, Konath H, Klayabon-Roomi A, Klayabon	st., Lahore			
		dd) Mr. Josef Meini Non-Executive Rice Brannac 4 Sw Reysland (e) Syed Aslan Me Executive Direc (175, 59 Shear) (e) Syed Aslan Me I F.C.C., Galbe I F.C.C., Galbe (1 Mr. Tariel Ighal) Non-Executive (179, Street Me, Plane-VIII, DI (g) Mr. Hasan Asla Independent Di Hame B I KD,	and Mueller; Director  CTI-8808 Pfaffiken SE, Andrea  S, Plance V, DHA, Labore Car  Director  ng, Labore  Khan; Director  R, Labore  Khan; Alamatin-Roomi  A, Karatin  Sector	ati., Lahore			
		(d) Mr. Josef Meelin Non-Executive Refe Brausses 4 (e) Syed Aslam Me Executive Refe Brausses 4 (e) Syed Aslam Me Executive Dark Syed Shashind Me Non-Executive Dark Targing Refer (e) Syed Shashind Me Non-Executive 170, Server 100, Farmer 170, Server 170, Serv	and Museller: Director S CH-8808 Pfaffiken SE, dack S, Phase V, DHA, Labore Car i: Director g, Labore Khan; Director H, Klayabon-Roomi A, Konath H, Klayabon-Roomi A, Klayabon				

inancial details of the Acquirer(s) for a period of at least last five years including income, expenditure, profit before depreciation, profit before and after tax, provision for tax, dividends, earnings per share, return on net worth and book value per share The brief audited financial details of Packages Lin

Figures		Million

Expenditure	15,4	15,433		20,030	21,816	11,674
Profit before depreciation, interest & tax	8,8	897	8,282	4,725	4,052	4,096
Depreciation expense		528	680	755	830	478
Profit before tax	6,9	961	7,156	3,445	2,166	2,836
Provision for taxation	1,3	366	940	709	819	16
Profit after tax	5,:	596	6,216	2,736	1,346	2,820
Dividend per ordinary share	25	.00	30.00	15.00	12.00	22.50
Earnings per ordinary share	62	.61	69.05	29.69	15.06	31,55
Return on net worth (%)		7%	11%	9%	516	3%
Book value per share	590	.57	734.68	631.40	592.10	555.96
Details of any agreement or arrangement between the directors of the Target Company about any bene given to any director of the Target Company as composed of office or otherwise in connection with the acquisi	fit which will be tensation for loss			have been entere osed to be enter	ed into and no su ed into.	ch agreemen
Details of every material contract entered into not more than two cears before the date of the public announcement of offer, not being a contract entered into in the ordinary course of business carried on or intended to be carried on by the company.						
2. DETAILS OF THE PUBLIC OFFER						

The public announcement of intention to acquire 7,500,000 (19.33%) ordinary shares was published on February 19, 2021 in Business Recorder & Nawa-e-Waqt newsyappers.

Packages Limited Shahrah-e-Roomi P.O Amer Sidhu, Lahore-54760, Pakistan

Details regarding the future plan for the Target Company, including whether after acquisition the Target Company would continue as a listed company or not.

In case of any conditional offer, the minimum level of acceptance (number and percentage of shares) The Target Company shall continue as a listed company after prog-acquisition and will continue its business operations in the normal ma-Minimum level of acceptance shall be 4,507,000 shares i.e. 11,62% of total ordinary share capital of the Target Company as calculated accordance with the Regulations. In one that is any approaches will said privated annuapersonic (postulation of the continual data of this Cold.). They of Congrued are unsupersonic (postulation of the cold of the approaches) is dealthing acquisition privacy or share, normal ond processing of whomes to be acquised under the approaches), name of the scientist, consplict addresses of scients, names of the scientist, consplict addresses of scients, names of the scientist, the constitution appearant an electric constitution appearant an electric constitution appearant an electric constitution appearant and appearant and a scientist constitution appearant and appearant and a scientist constitution appearant and appearant and a scientist constitution appearant and a scientist constitution and a scientist cons The Acquirer currently holds 33.33% (12,933,333 ordinary shareholding in the Target Company. 3. OFFER PRICE AND FINANCIAL ARRANGEMENTS 3.1 Justification for the offer price of shares to be acquired through the Public Offer Shares will be acquired against eash payment by means of bank draft / pa order in Palc Runees. Total amount of consideration to be paid for the shares to be tendered during the Public Offer order in Pair Rupees.

Upto FRE, 1538-44250<sup>1</sup>-order than the consideration payable to the Seller under SPA dated June 8, 2021 for purchase of its 19.33% shareholding. This Public Offer is subject to minimum level of acceptance as mentioned in section 2 of this Public Offer. Whether the shares of the Target Company are frequently traded or infrequently traded in the light of criteria prescribed in Regulation 13 of The shares of the Target Company are infrequently traded on Pakista Stock Exchange in the context of the criteria prescribed in Regulation 13 The aboves of the Target Company are infrequently impacted on Political Scale Exchange in the contract of the orienter proceeding in Regulation 15 of Residue Contracts and Contract of the Contract of the Political Contract of the Contract of the Contract of the Political Contract of the Political Contract on the politic in the Contract of the Political C stification for the offer price for the shares of the Target Company, in the Disclosure about the security arrangement made in pursuance of Section

The Acquirer has provided to the Manager to the Offer, as per cla

15(1)(e) of the Regulations, bank guarantee equivalent to the full amo

of the Public Offer. Disclosure about the adequate and firm financial resources to fulfill the obligations under the Public Offer of the Public Offer.

The Acquires have made adequate francial arrangements for fulfillment of their obligations under the Public Offer to the antifaction of the Manager to the Offer.

Aski Tlabis Liminal, appointed as the Manager to the Offer, confirms that the Acquires are sufficiently equally of implementing the Acquires are sufficiently equally of implementing the Analy Offer in accordance with the requirements of the Act and the Regulations. tement by the Manager to the Offer that the manager to the offer is led about the ability of the Acquirer to implement the Public Offer in dance with the requirements of the Act and these Regulations In moder to accept the Palis Offer, the shareholders are equated to send the Regulations.

In moder to accept the Palis Offer, the shareholders is expanded to send to lear of secondary and the learn of secondary and the learn of the learn 4. PROCEDURE FOR ACCEPTANCE AND SETTLEMENT to the Offer, with respect to introduce of shares:
CDC Account Databi:
CDC Account Databi:
CDC Account Tale: Manager to the Offer – Tri-Pack Films Limited
CDC Participant ID-00452
CDC Account No. 98.601
Transaction Reason Code: UIN # 0000792
For Intra Account – AU21
For Intra Account – UIS
For Intra Account – UIS Physical Shares

Shareholders with physical share certificates) store peaced to provide physical share certificates) store produce to provide physical share certificates) store period duty certified transfer deedly).

Acceptance by the Acquirers: The acceptance by the Acquirer of the shares tendened by the selling shareholders and payment of the offer price is subject to the following conditions: are by the Aquiriers: The acceptance by the Aquiriers of the others included by the utility abundoides and opposed of the offer price is subject.

The Scourities and Eschange Commission of Pacification or any offer competent authority became on electronic says and for previous or the Pacific Office.

The Scourities and Eschange Commission of the Foreign Eschange Regulation Act, 1947 and the Foreign Eschange August and Esch particularly by the Auginer from any sulling distribulished for any cause or reason.

ROUNED DOCUMEN'S

The Letter of Acceptance must be accompanied by the following documents: Letter of acceptance florished by the shareholder(s) without the requisited excurrate may be rejected by the manager as being incomplete and invalid. documents may be rejected by the ramager as being incomplex and morids.

The florishinal applications are assumed one Compension Marketine Being Compension Marketine and alloy executed transfer does along the floridation of the Compension Marketine Being Compensio 5. STATEMENTS BY THE ACQUIRERS
Applicable Law The Public Offer shall be governed by the provisions of Pee IV of the Securious Au, 2015 and the Linda Companies (Schoutest Augustines of West, 2015 and the Linda Companies (Schoutest Augustines of West, 2015 and Securious Augustines of the Contract Pee Contract of this offer leaves as [e.g., 2015]. Suchodokard Securious Augustines of the contract of this offer leaves as [e.g., 2015] and analysis of the Augustines and Augustines (Schoutest Augustines). Descent of the Augustine Securious Augustines (Schoutest Augustines) and and analysis of the Augustines (Schoutest Augustines). Statement by the Acquirers for assuring responsibility for the information contained in the document.

A statement by the Acquirers to the fact that Acquirers including persons in concert. if any, will be severally and jointly responsible for ensuring compliance with the Act and the Regulations.

A statement by the Acquirers that the Public Offer is being made to all started-bases who have voting shares of the Target Company and caccept the persons acting in concert with the Acquirers whose names of persons acting in concert with the Acquirers whose names of which the Acquirers of the Acquirers whose the Acquirers of the Acquirers whose the Acquirers of the Acquirers of the Target Company and caccept of "of State Office" in one of the Acquirers of the Acquirers of the Acquirers of the Target Company and Company in the capitar of "office Office" in the Acquirers of the Acquirers of the Target Company and Company in the Company of "office Office" in the Acquirers of the Acquirers of the Target Company and Company in the Company of "office Office The Acquirer confirms that they will be responsible for with the Securities Act, 2015 and the Regulations. Disclosure as to whether relevant provisions of the Act and the Regulations have been complied with The Acquirers confirm that all relevant provisions of the Act and the Regulations have been complied with.

A statement that all statutory approvals for the Public Offer have been The Acquirers confirm that all statutory requirements for the Public Offe required under the Act and the Regulations have been complied with. A statement to the fact that if any director(s) of the Acquirer is also director(s) on the board of Directors of the Target Company

The Acquirer confirms that the voting shares acquired in parsaance to the Public Offer are not intended to be transferred to any other person except many be transferred to the nominees of the Acquirer to be directives of the Tarq Company.

LAL\_CHERRIS AND CORRESPONDENCE RELATING TO THE OFFER SHOULD BE ADDRESSED TO THE MANAGER TO THE OFF AT THE ADDRESS PROUDED ABOVE. The foregoing information and copies of the acceptance letter shall also be available at website And Habit Limited, the address of which is high-artifiable bits.

Same: Khurram Raza Bukhtayari Designation: Chief Financial Officer For and on behalf of Packages Limited Date: October 28, 2021