

AISHA STEEL MILLS LIMITED

23rd November 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: CREDIT OF ORDINARY SHARES (ASL) AGAINST PREFERENTIAL DIVIDEND TO ENTITLED SHAREHOLDERS OF ASLPS & ASLCPS

Dear Sir

This is to inform that in accordance with approval in Annual General Meeting held on 28th October 2021 by the shareholders of Aisha Steel Mills Limited (the Company), 152,710,764 Ordinary shares (ASL) have been credited at the end of the day of 22nd November 2021 into the respective accounts of the entitled preference shareholders maintained with Central Depository Company of Pakistan Limited, against their respective preferential dividends on ASLPS & ASLCPS (preference shares of the Company). Further, the Exchange will be informed as soon as physical share certificates for 317,752 Ordinary Shares (ASL) against preferential dividends will be ready for delivery / dispatch.

Effect of issuance of ordinary shares (ASL) on paid-up capital of the Company is as follows :

Particulars	Number of Shares			
	ASL	ASLPS	ASLCPS	Total
	[Ordinary]	[Preference]	[Preference]	
Paid-up Capital of Company on the book closure date at the day-end on 21 st October 2021	771,772,293	44,357,057	137,920	816,267,270
Issuance of Ordinary Shares (ASL) against Preferential Dividend to entitled shareholders of ASLPS & ASLCPS	153,028,516	-	-	153,028,516
Paid-up Capital of Company after issuance of Ordinary Shares (ASL) as Preferential Dividend.	924,800,809	44,357,057	137,920	969,295,786

You are requested to update your records accordingly in connection with paid-up capital of the company.

Yours' faithfully



Manzoor Raza
Company Secretary



**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

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November 23, 2021

OPS/CA/FI/001

Mr. Manzoor Raza
Company Secretary
Aisha Steel Mills Limited
Arif Habib Centre,
23 M.T. Khan Road,
Karachi.

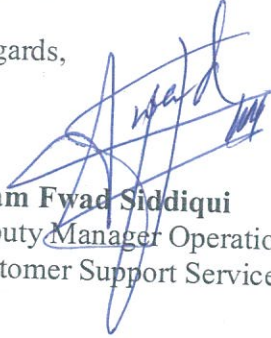
Dear Sir,


Aisha Steel Mills Limited
Credit of shares (without right offer) into CDS

This is with reference to your confirmation letter dated November 22, 2021 regarding allotment of 152,710,764 shares of "Aisha Steel Mills Limited" in the name of Central Depository Company of Pakistan Limited. We write to confirm that **152,710,764** shares of "Aisha Steel Mills Limited" have been credited into respective accounts in the Central Depository System at end of day of **November 22, 2021**.

We shall be pleased to provide you with any other information / clarification should you so require.

Regards,


Azam Fwaid Siddiqui
Deputy Manager Operations &
Customer Support Services


Suleman Yousuf Khosa
Manager Operations &
Customer Support Services

C.c. Mr. Mohsin Rajab Ali
Senior Manager
CDC Share Registrar Services Limited
CDC House, 99-B, Block-B,
S.M.C.H.S., Shahra-e-Faisal,
Karachi.