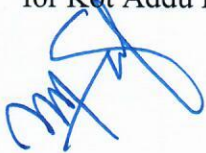


Ref: KAPCO/2021/K-3/L-009
November 30, 2021The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Karachi**SUBJECT: DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

In continuation of the notice dated June 7, 2021, we are pleased to advise that on November 29, 2021, the Company received Rs. 59.401 Billion from the Power Purchaser in the form of one-third cash, one-third Government Ijara Sukuk, and one-third Pakistan Investment Bonds. This constitutes the second installment of 60% of receivables at the cut-off date of November 30, 2020.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours faithfully,
for Kot Addu Power Company Limited
A. Anthony Rath
(Company Secretary)

Copy to:

Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue
Blue Area, Islamabad