

December 15, 2021

The Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad

Deputy Manager

Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Dispatch of Offer Letters to the Shareholders of Tri-Pack Films Limited and Commencement of Acceptance Period

Dear Sir(s),

This is with reference to the Public Announcement of Offer by Packages Limited (hereinafter referred to as the “Acquirer”) to acquire up to 6,438,598 ordinary shares of Tri-Pack Films Limited (“TRIPF” or the “Target Company”) subject to a minimum level of acceptance of 4,507,000 shares. The Public Announcement of Offer was published in Business Recorder and Nawa-e-Waqt newspapers on October 30, 2021.

In this regard, we are pleased to inform you that we have dispatched the Offer Letters along with the instructions and Acceptance Forms to all the shareholders of the Target Company, other than Mitsubishi Corporation i.e. the person who is party to Share Purchase Agreement and persons acting in concert as reflected in the published Public Announcement of Offer.

Moreover, please note that in compliance with the requirements of the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Take-over) Regulations, 2017, an advertisement regarding the commencement of acceptance period has also been published in Business Recorder and Nawa-e-Waqt newspapers on December 15, 2021. The Acceptance period commences from December 17, 2021 and will end on December 23, 2021 (both days inclusive).

Yours Sincerely,

For and on behalf of **Arif Habib Limited (Manager to the Offer)**



Syed Ali Ahmed

Senior Associate, Investment Banking

Enclosed:

- Notice for Commencement of Acceptance Period of TRIPF (Business Recorder)
- Notice for Commencement of Acceptance Period of TRIPF (Nawa-e-Waqt)

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF TRI-PACK FILMS LIMITED REGARDING THE COMMENCEMENT OF ACCEPTANCE PERIOD

This is with reference to the public announcement of offer made by Packages Limited (hereinafter referred to as the “Acquirer”) in Business Recorder (English) and Nawa-e-Waqt (Urdu) newspapers on October 30, 2021.

It is hereby informed that acceptance period for the acquisition of shares of Tri-Pack Films Limited will commence from December 17, 2021 and will end on December 23, 2021 (both days inclusive). In this regards, the Offer Letter along with relevant instructions and an Acceptance Form has been dispatched to all the entitled shareholders. Moreover, Acceptance form can also be downloaded from the website: www.arifhabibltd.com.

All the shareholders who intend to tender their shares of Tri-Pack Films Limited are invited to tender their shares at PKR 245.20/- per share to the Manager to the Offer using following details on or before 5:00 pm on December 23, 2021:

CDC Account Title: Manager to the Offer – Tri-Pack Films Limited

CDC Participant ID: 06452

CDC Sub Account No: 96561

Transaction Reason Code: UIN No. 0000792

For Intra Account – A021

For Inter Account – P015

Acquirer:

Packages Limited

4th Floor, The Forum, Suite # 416-422, G-20, Block 9,
Khayaban-e-Jami, Clifton, Karachi-75600, Pakistan.

Manager to the Offer



Arif Habib Limited

Arif Habib Centre, 2nd Floor, 23, M.T. Khan Road, Karachi.

Direct: +92 21 3246 5891

Attention: Ali Ahmed - Senior Associate, Investment Banking

قبولیت کی مدت شروع ہونے کے بارے میں نرائی پیک فلمز لمیٹڈ کے شیئرز ہولڈرز کو مطلع کرنے کا اعلان عام

بحوال 30 اکتوبر، 2021 کو پرنس ریکارڈر (انگریزی) اور نوائے وقت (اردو) اخبارات میں نیکھو لمیٹڈ (آگے کا حوالہ "ماہل کاندہ" کی شہرت سے دیا گیا ہے) کی طرف سے کی جانے والی ڈیلکس کا اعلان عام۔

بذریعہ ہذا مطلع کیا جاتا ہے کہ نرائی پیک فلمز لمیٹڈ کے شیئرز کے حصول کے لیے قبولیت کی مدت 17 دسمبر، 2021 کو شروع اور 23 دسمبر، 2021 کو ختم ہونے والی ہے۔ اس ضمن میں متعلقہ ہدایات اور قبولیت کا فارم آفر لیٹر کے ساتھ تمام ہتھار شیئرز ہولڈرز کو بھیج دیا گیا ہے۔ مزید برآں قبولیت کا فارم ویب سائٹ www.arifhabibtd.com سے بھی ڈاؤن لوڈ کیا جاسکتا ہے۔

ایسے تمام شیئرز ہولڈرز کو جو اپنے نرائی پیک فلمز لمیٹڈ کے شیئرز ہولڈر کرنے کا ارادہ رکھتے ہیں، دعوت دی جاتی ہے کہ وہ 23 دسمبر، 2021 کو شام 5:00 بجے تک مندرجہ ذیل پتے پر استعمال کرتے ہوئے اپنے شیئرز بحساب 245.20 پاکستانی روپے فی شیئر آفر کے منجر کو نمینڈ کریں:

CDC اکاؤنٹ ٹائٹل: Manager to the Offer – Tri-Pack Films Limited

CDC پارٹنیشننگ آئی ڈی: 06452

CDC سب اکاؤنٹ نمبر: 96561

ٹرانزیکشن Reason کوڈ: UIN No. 0000792

برائے انٹرا اکاؤنٹ - A021

برائے انٹرا اکاؤنٹ - P015

حاصل کنندہ:

نیکھو لمیٹڈ

4 فلور، دی فورم، سوٹ # 416-422، G-20، بلاک 9،

خیابان جامی بھٹن، کراچی - 75600، پاکستان

آفر کے منجر

عارف حبیب لمیٹڈ

عارف حبیب سینٹر، دوسری منزل، 23 ایم ٹی خان روڈ، کراچی

ڈائریکٹ: +92 21 3246 5891

Attention: علی احمد - سینٹر ایسوسی اٹ، انویسٹمنٹ مینجنگ

ARIF HABIB LIMITED

Government of the Punjab

CENTRE OF EXCELLENCE (BOYS) JARANWALA

FEMALE TEACHER REQUIRED

