FFL/HO/CS/

December 15, 2021



The General Manager, Trading & TREC Holder's Affairs, Pakistan Stock Exchange Limited, Stock Exchange Building, Stock Exchange Road, Karachi

Subject: FAUJI FOODS LIMITED - RIGHT SHARES SUBSCRIPTION STATUS

Dear Sir,

This is with reference to right shares issuance announced by Fauji Foods Limited ("FFL" or the "Company") on September 04, 2021. In this regard, Bankers to the Right Issue have reported receipt of subscription amount of PKR 7,110,117,730 as of the last date of payment i.e. December 08, 2021 against the issue size of PKR 7,807,945,960. Details of the subscription received are as follows:

Description	Amount (PKR)	Percentage (%)
Subscription Received	7,110,117,730	91.06
Unsubscribed Amount	697,828,230	8.94
Total	7,807,945,960	100.00

Please note that the unsubscribed portion of right shares shall be allotted by the Board of Directors of the Company in accordance with section 83(1)(a)(iv) of the Companies Act, 2017. The decision of the Board regarding allotment of unsubscribed shares shall be communicated in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For and on behalf of Fauji Foods Limited

Brig Hamid Mahmood Dar (Retd)

Company Secretary

