

FFL/HO/CS/

December 16, 2021

General Manager
Trading & TREC Holder's Affairs
Pakistan Stock Exchange Limited
Karachi



fauji foods

Subject: **Fauji Foods Limited – Allotment of Right Shares**

Dear Sir,

This is with reference to our letter dated December 15, 2021 regarding rights subscription status of Fauji Foods Limited ("FFL" or the "Company"). In this regard, we would like to inform you that Board of Directors of the Company have allocated 69,782,823 unsubscribed right shares to following underwriters in proportion of their underwriting commitment:

Name	Shares Allotted	Amount (PKR)	%
Arif Habib Limited	36,421,516	364,215,160	52.19%
Growth Securities (Pvt.) Limited	11,120,435	111,204,350	15.94%
Intermarket Securities Limited	9,267,030	92,670,300	13.28%
Ismail Iqbal Securities (Pvt.) Limited	5,560,218	55,602,180	7.97%
MRA Securities Limited	1,853,406	18,534,060	2.66%
Adam Securities Limited	1,853,406	18,534,060	2.66%
Fawad Yusuf Securities (Pvt.) Limited	1,853,406	18,534,060	2.65%
Mohammad Munir Mohammad Ahmed Khanani Securities Limited	1,853,406	18,534,060	2.65%
Total	69,782,823	697,828,230	100.00%

Copy of resolution passed by the Board of Directors of the Company is enclosed herewith.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For and on behalf of **Fauji Foods Limited**

Brig Hamid Mahmood Dar (Retd)
Company Secretary



fauji foods

EXTRACT OF RESOLUTION APPROVED BY THE BOARD OF DIRECTORS OF FAUJI FOODS LIMITED ON DECEMBER 15, 2021.

Resolved That the 69,782,823 unsubscribed shares amounting to PKR 697,828,230 be and are hereby allotted to below mention underwriters as per their proportion of underwriters agreement.

Further Resolved That remaining 69,782,823 unsubscribed right shares amounting to PKR 697,828,230 are hereby allotted to the underwriters in proportion of their underwriting commitment as follows:

Name	%	Shares	Amount
Arif Habib Limited	52.19%	36,421,516	364,215,160
Growth Securities (Pvt.) Limited	15.94%	11,120,435	111,204,350
Intermarket Securities Limited	13.28%	9,267,030	92,670,300
Ismail Iqbal Securities (Pvt.) Limited	7.97%	5,560,218	55,602,180
MRA Securities Limited	2.66%	1,853,406	18,534,060
Adam Securities Limited	2.66%	1,853,406	18,534,060
Fawad Yusuf Securities (Pvt.) Limited	2.65%	1,853,406	18,534,060
Mohammad Munir Mohammad Ahmed Khanani Securities Limited	2.65%	1,853,406	18,534,060
Total	100.00%	69,782,823	697,828,230

Further Resolved That allotment of entire 780,794,596 right shares be and hereby approved.

ATTESTED TRUE COPY
for & on behalf of
FAUJI FOODS LIMITED

COMPANY SECRETARY