

Ref # ComSec/Stock-SECP/144/2021
December 21, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Executive Director
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad.


Subject: Disclosure under Regulation 5 of the Listed Companies (Substantial Acquisition of voting shares and Takeover) Regulations

Dear Sir,

It is hereby informed that Samba Bank Limited has received firm intention from consortium comprising the "Participating members of the Management of Samba Bank Limited, Fatima Fertilizer Company Limited and Gulf Islamic Investment LLC" ("**Acquirers or the Consortium**") through its Manager to the offer, Arif Habib Limited, to acquire control of 852,040,531 voting shares representing 84.51% of paid up capital of the Target Company beyond the thresholds prescribed under Section 111 of the Act. This intention has been notified to the Board of Directors of the Samba Bank Limited on December 21, 2021.

The securities exchange is requested to make the above information immediately available to the shareholders of the Samba Bank Limited under Regulation 5(1) by placing it on the notice board and through notification on the automated information system and make an announcement on the house of the exchange.

Sincerely yours,



Syed Zia-ul-Husain Shamsi
Company Secretary

Samba Bank Limited

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