

December 24, 2021

The Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad

Deputy Manager

Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Expiration of Public Offer to Acquire up to 6,438,598 ordinary shares of Tri-Pack Films Limited

Dear Sir(s),

This is with reference to the Public Announcement of Offer by Packages Limited (hereinafter referred to as the "Acquirer") to acquire up to 6,438,598 ordinary shares of Tri-Pack Films Limited ("TRIPF" or the "Target Company") subject to a minimum level of acceptance of 4,507,000 shares. The Public Announcement of Offer was published in Business Recorder and Nawa-e-Waqt newspapers on October 30, 2021.

In this regard, we are pleased to inform you that acceptance period for the subject Public Offer made by the Acquirer ended on December 23, 2021. We shall inform you about the shares tendered during the acceptance period after scrutiny of the applications received.

Yours Sincerely,

For and on behalf of **Arif Habib Limited (Manager to the Offer)**



Syed Ali Ahmed

Sr. Associate, Investment Banking

Copy to:

The Chief Executive
Tri-Pack Films Limited
4th Floor, The Forum, Suite No. 416-422, G-20,
Block No. 9, Clifton, Khayaban-e-Jami,
Karachi