



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
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Email : info@unityfoods.pk
Website : www.unityfoods.pk

January 27, 2022

Mr. Ali Akbar
Assistant Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Mr. Ali Akbar,

SUBSCRIPTION STATUS OF RIGHT ISSUE

Please refer to PSX's Letter No. PSX /C -878-2267 dated November 15, 2021, in respect of issuance of 20.12 % Right Shares by Unity Foods Limited ("the Company").

Find below Summary of the subscription received.

Description	Amount (PKR)
Total Issue Size	5,400,000,000
Subscription Received	3,670,225,479
Unsubscribed Amount	1,729,774,521

In addition to the above, please note that allocation of the unsubscribed portion of the Right Issue shall be decided by the Board of Directors of Unity Foods Limited in accordance with Section 83 (1) (a) (iv) of the Companies Act, 2017. The decision of the Board of Directors regarding the allotment of unsubscribed shares shall be communicated to the Exchange along with a certificate from the External Auditors of the Company confirming receipt of the entire amount of the Right Issue.

You are requested to kindly inform the TRE Certificate Holders of the Exchange.

Yours Sincerely,

Syed Muhammad Tariq Nabeel Jafri
Company Secretary

