



**UNITY FOODS LIMITED**  
— food for life! —

**UNITY FOODS LIMITED**

UNITY TOWER,  
Plot # 8 C, Block-6, P.E.C.H.S,  
Karachi 75400, Pakistan  
Phone : +92 21 34373605 - 7  
Fax : +92 21 34373608  
Email : info@unityfoods.pk  
Website : www.unityfoods.pk

January 28, 2022

Mr. Ali Akbar  
Assistant Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Mr. Ali Akbar,

**Allocation of Unsubscribed Right Shares**

Please refer to PSX's Letter No. PSX /C -878-2267 dated November 15, 2021.

We are pleased to note that subscription in the following amount has been received in respect of the Right Issue of the Company in the aggregate amount of PKR 5,400,000,000/- constituting 200,000,000 shares at PKR 27/- per share inclusive of a premium of PKR 17/- per share by the bankers to the Rights issue:

<b>Subscribers</b>	<b>Number of Right Shares</b>	<b>Amount (PKR)</b>
Directors	874	23,598
Substantial Shareholder	111,856,523	3,020,126,121
General Public and Others	24,076,880	650,075,760
Total Subscription received upto January 21, 2022 i.e., last day of payment and subscription	135,934,277	3,670,225,479
Unsubscribed right shares on the last date of payment	64,065,723	1,729,774,521
Total	200,000,000	5,400,000,000

In accordance with the powers of the Board as detailed in Section 83 (1) (a) (iv) of the Companies Act, 2017, the Board has decided to offer and subsequently allot 64,065,723 unsubscribed shares to Wilmar Pakistan Holdings Pte Limited and Wilmar Pakistan Holdings Pte Limited has agreed to subscribe to the same.



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Extract of the Board Resolution relating for allotment of 64,065,723 unsubscribed shares to Wilmar Pakistan Holdings Pte Limited is attached. The Auditors Certificate confirming receipt of full subscription will be submitted in due course.

Yours Sincerely,

Syed Muhammad Tariq Nabeel Jafri  
Company Secretary



Encl: a.a



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**EXTRACT OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF  
UNITY FOODS LIMITED IN ITS MEETING HELD ON JANUARY 28, 2022 TO OFFER  
AND ALLOT 64,065,723 UNSUBSCRIBED SHARES.**

**FURTHER RESOLVED THAT** in exercise of the powers under Section 83 (1) (a) (iv) of the Companies Act 2017, 64,065,723 unsubscribed right shares which are hereby offered by the Board, and subscribed to, be and are hereby allotted to the following person:

Name	No. of Shares	Amount (PKR)
Wilmar Pakistan Holdings Pte Limited	64,065,723	1,729,774,521

**CERTIFIED TRUE COPY**

Syed Muhammad Tariq Nabeel Jafri  
Company Secretary

