

Ref # ComSec/Stock-SECP/018/2022  
February 4, 2022

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi-74000

**The Director**  
Surveillance, Supervision & Enforcement Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue,  
Islamabad.

**Subject: In-Principle Approval to Conduct Due Diligence of Samba Bank Limited ("SBL")**

Dear Sir,

It is hereby informed that the State Bank of Pakistan ("SBP") has granted In-Principle approval to conduct Due Diligence of Samba Bank Limited ("SBL") to the "**Management Consortium comprising (i) the participating members of the Management of SBL, (ii) Fatima Fertilizer Company Limited, and (iii) Gulf Islamic Investments LLC**" subject to compliance with applicable laws, rules and regulations.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Sincerely yours,

**Syed Zia-ul-Husnain Shamsi**  
Company Secretary

**Samba Bank Limited**

Head Office : Arif Habib Centre Plot No. 23, Ground floor M. T Khan Road Karachi. Tel : +92-21-38136300, Fax : +92-21-35685442